

**Final List of Deliverable Obligations For The 2012 Eastman Kodak Company Credit Derivatives Auction
Settlement Terms¹ - published February 9, 2012**

Bonds:

ISIN	Issuer Name	Coupon	Maturity
US277461BD00	Eastman Kodak Company	7.250%	November 15, 2013
US277461BJ79	Eastman Kodak Company	7.000%	April 1, 2017
US277461BH14, USU27746AG80	Eastman Kodak Company	9.750%	March 1, 2018
US277461AP49	Eastman Kodak Company	9.950%	July 1, 2018
USU27746AH63, US277461BK43	Eastman Kodak Company	10.625%	March 15, 2019
US277461AV17	Eastman Kodak Company	9.200%	June 1, 2021

¹

Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules