

**Final List of Deliverable Obligations For The 2010 Cemex S.A.B. de C.V. Credit Derivatives Auction
Settlement Terms ¹ - published February 12, 2010**

Bonds:

ISIN or Other Description	Issuer Name	Coupon	Maturity or Initial Call Date	Currency
US12516UAA34	Cemex Finance LLC	9.500	12/14/2016	USD
USU12763AA37	Cemex Finance LLC	9.500	12/14/2016	USD
USU12763AB10	Cemex Finance LLC	9.500	12/14/2016	USD
XS0473787884	CEMEX FINANCE LLC	9.625	12/14/2017	EUR
XS0473870607	CEMEX FINANCE LLC	9.625	12/14/2017	EUR

Loans:

BB Tranche #	BB LN Fac #	Description	Maturity
LN221018	LN221022	USD350mm Facility B revolver under the USD700 million New Sunward Holding B.V. obligation guaranteed by CEMEX S.A.B. de C.V.	2/14/2014
LN394877	LN394885	\$525 million New Sunward Holding B.V. obligation guaranteed by CEMEX S.A.B. de C.V. Maturity Loan A	2/14/2014
LN394881	BF485241	\$525 million New Sunward Holding B.V. obligation guaranteed by CEMEX S.A.B. de C.V. Maturity Loan B	2/14/2014
LN406411	LN406415	USD500 million BBVA bilateral loan with CEMEX S.A.B. de C.V.	2/14/2014
BL493797	BF493801	USD437.5 million syndicated term loan with CEMEX S.A.B. de C.V., Tranche A Term Loan.	2/14/2014
LN216189	LN451631	USD700 million syndicated revolving facility with CEMEX S.A.B. de C.V.	2/14/2014
LN216185	LN451623	USD1.2 billion syndicated revolver of CEMEX S.A.B. de C.V.	2/14/2014

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Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules