Determinations Committee Decision

| Date: | November 20, 2009 |
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| Determinations Committee: | Americas |
| Meeting Date: | November 20, 2009 |

| DC Issue 2009100901: | Has a Restructuring Credit Event occurred with respect to Cemex S.A.B. de C.V.? | |
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| Question for vote | Do you agree that the External Review Schedule for DC Issue 20091010901 should be amended as follows: (a) latest time for submission of Written Materials to be 12 noon New York time on Wednesday November 25; (b) first oral arguments to occur on Friday December 4 and further oral arguments may be held until the Decision Deadline; (c) Decision Deadline to be Monday December 14? | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America / Merrill Lynch | Yes |
| | Barclays | Yes |
| | Citibank | Yes |
| | Credit Suisse | Yes |
| | Deutsche Bank AG | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |
| | Legal & General Investment Management Limited | Yes |
| | Morgan Stanley | Yes |
| | Pacific Investment Management Company LLC | Yes |
| | Primus Asset Management, Inc. | Yes |
| | Rabobank International | Yes |
| | The Royal Bank of Scotland | Yes |
| | UBS | Yes |