

Determinations Committee Decision

Date:	November 09, 2009
Determinations Committee:	Americas
Meeting Date:	November 09, 2009

DC Issue 2009110201:	Has a Bankruptcy Credit Event occurred with respect to CIT Group Inc.?	
1st Question for vote:	<p>For purposes of publication of the Initial List of Deliverable Obligations, in respect of each obligation on the Preliminary List published on November 5, 2009, EXCEPT FOR the obligations listed below, is such obligation a Deliverable Obligation for purposes of the Auction to be held with respect to CIT Group Inc.?</p> <p>*Obligations from the Preliminary List not included on the Initial List: US125567AA57; 125581405; Sr. unsecured term loan (Class 10) (documentation not available for this loan).</p>	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	Citibank	Yes
	Credit Suisse	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Legal & General Investment Management Limited	Yes
	Morgan Stanley	Yes
	Pacific Investment Management Company LLC	Yes
	Primus Asset Management, Inc.	Yes
	Rabobank International	Yes
	The Royal Bank of Scotland	Yes
	UBS	Yes