

Determinations Committee Decision

| | |
|---------------------------|-------------------|
| Date: | February 04, 2010 |
| Determinations Committee: | Americas |
| Meeting Date: | February 04, 2010 |

| | | |
|-----------------------------|--|-----|
| DC Issue 2009081101: | Americas Historical Succession Events | |
| 1st Question for vote: | Did CNF Inc. change its name to Con-way Inc. on April 18, 2006, and do you agree that no Succession Event occurred at that time? | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America / Merrill Lynch | Yes |
| | Barclays | Yes |
| | Citibank | Yes |
| | Credit Suisse | Yes |
| | Deutsche Bank AG | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |
| | Legal & General Investment Management Limited | Yes |
| | Morgan Stanley | Yes |
| | Pacific Investment Management Company LLC | Yes |
| | Primus Asset Management, Inc. | Yes |
| | Rabobank International | Yes |
| | The Royal Bank of Scotland | Yes |
| | UBS | Yes |

| | | |
|------------------------|---|-----|
| 2nd Question for vote: | a) Has a Succession Event occurred with respect to Lincoln JP Holdings, LP? | |
| | b) Is Lincoln National Corporation sole Successor? | |
| | c) Is the date of the Succession Event March 1, 2007? | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America / Merrill Lynch | Yes |
| | Barclays | Yes |
| | Citibank | Yes |
| | Credit Suisse | Yes |
| | Deutsche Bank AG | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |

| | | |
|--|---|-----|
| | Legal & General Investment Management Limited | Yes |
| | Morgan Stanley | Yes |
| | Pacific Investment Management Company LLC | Yes |
| | Primus Asset Management, Inc. | Yes |
| | Rabobank International | Yes |
| | The Royal Bank of Scotland | Yes |
| | UBS | Yes |

| | | |
|------------------------|---|-----|
| 3rd Question for vote: | Do you agree that a Succession Event did NOT occur with respect to Unocal Corporation on or about August 10, 2005, and that Chevron Corporation was NOT a Successor to Unocal Corporation at that time? (*The DC notes that Unocal Corporation merged with a subsidiary of Chevron Corporation, and the surviving entity was renamed Unocal Corporation.) | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America / Merrill Lynch | Yes |
| | Barclays | Yes |
| | Citibank | Yes |
| | Credit Suisse | Yes |
| | Deutsche Bank AG | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |
| | Legal & General Investment Management Limited | Yes |
| | Morgan Stanley | Yes |
| | Pacific Investment Management Company LLC | Yes |
| | Primus Asset Management, Inc. | Yes |
| | Rabobank International | Yes |
| | The Royal Bank of Scotland | Yes |
| | UBS | Yes |

| | | |
|------------------------|--|-----|
| 4th Question for vote: | (a) Has a Succession Event occurred with respect to WellPoint Health Networks Inc.? (b) Is Anthem Holding Corp. the sole Successor? (c) Is the date of the Succession Event on or about November 30, 2004? | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America / Merrill Lynch | Yes |
| | Barclays | Yes |
| | Citibank | Yes |

| | | |
|--|---|-----|
| | Credit Suisse | Yes |
| | Deutsche Bank AG | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |
| | Legal & General Investment Management Limited | Yes |
| | Morgan Stanley | Yes |
| | Pacific Investment Management Company LLC | Yes |
| | Primus Asset Management, Inc. | Yes |
| | Rabobank International | Yes |
| | The Royal Bank of Scotland | Yes |
| | UBS | Yes |

| | | |
|------------------------|---|-----|
| 5th Question for vote: | Do you agree that a Succession Event did NOT occur with respect to Anthem Holding Corp. on or about November 30, 2004, and that WellPoint, Inc. was NOT a Successor to Anthem Holding Corp. at that time? | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America / Merrill Lynch | Yes |
| | Barclays | Yes |
| | Citibank | Yes |
| | Credit Suisse | Yes |
| | Deutsche Bank AG | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |
| | Legal & General Investment Management Limited | Yes |
| | Morgan Stanley | Yes |
| | Pacific Investment Management Company LLC | Yes |
| | Primus Asset Management, Inc. | Yes |
| | Rabobank International | Yes |
| | The Royal Bank of Scotland | Yes |
| | UBS | Yes |

| | | |
|------------------------|--|-----|
| 6th Question for vote: | Did Anthem Inc. change its name to WellPoint, Inc. on or about November 30, 2004, and do you agree that no Succession Event occurred at that time? | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America / Merrill Lynch | Yes |
| | Barclays | Yes |
| | Citibank | Yes |
| | Credit Suisse | Yes |

| | | |
|--|---|-----|
| | Deutsche Bank AG | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |
| | Legal & General Investment Management Limited | Yes |
| | Morgan Stanley | Yes |
| | Pacific Investment Management Company LLC | Yes |
| | Primus Asset Management, Inc. | Yes |
| | Rabobank International | Yes |
| | The Royal Bank of Scotland | Yes |
| | UBS | Yes |

| | | |
|------------------------|--|-----|
| 7th Question for vote: | <p>a) Has a Succession Event occurred with respect to IOS Capital, LLC?</p> <p>b) Is IKON Office Solutions, Inc. the sole Successor?</p> <p>c) Is the date of the Succession Event March 31, 2004?</p> | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America / Merrill Lynch | Yes |
| | Barclays | Yes |
| | Citibank | Yes |
| | Credit Suisse | Yes |
| | Deutsche Bank AG | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |
| | Legal & General Investment Management Limited | Yes |
| | Morgan Stanley | Yes |
| | Pacific Investment Management Company LLC | Yes |
| | Primus Asset Management, Inc. | Yes |
| | Rabobank International | Yes |
| | The Royal Bank of Scotland | Yes |
| | UBS | Yes |