

Determinations Committee Decision

Date:	October 28, 2010
Determinations Committee:	Americas
Meeting Date:	October 28, 2010

<b>DC Issue 2009081101:</b>	<b>Americas Historical Succession Events</b>	
1st Question for vote:	Did Capital One Bank change its name to Capital One Bank (USA), National Association on or about March 1, 2008, and do you agree that no Succession Event occurred at that time?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	Yes
	UBS	Yes

2nd Question for vote:	Do you agree that a Succession Event did NOT occur with respect to FIA Card Services, National Association on or about either October 1, 2006 or October 20, 2006, and that Bank of America, National Association was NOT a Successor to FIA Card Services, National Association at either time?	
Vote result:	Yes	
Votes:	14 'Yes' votes and 1 'Abstain' vote	
	Bank of America / Merrill Lynch	Abstain
	Barclays	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes

	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	Yes
	UBS	Yes

3rd Question for vote:	Did Georgia-Pacific Corporation change its name to Georgia-Pacific LLC on or about January 1, 2007, and do you agree that no Succession Event occurred at that time?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	Yes
	UBS	Yes

4th Question for vote:	Should item 1443 on the list of potential Historical Succession Events, referring to an event occurring prior to January 1, 2003 in respect of ROCKWELL COLLINS, INC. and Rockwell Automation, Inc., be dismissed (in accordance with Section 2.4(c)(ii) of the Credit Derivatives Determinations Committees Rules)?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes

	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	Yes
	UBS	Yes