

Determinations Committee Decision

Date:	August 19, 2010
Determinations Committee:	Americas
Meeting Date:	August 19, 2010

DC Issue 2009081101:	Americas Historical Succession Events	
1st Question for vote:	Did American Standard Companies Inc. change its name to Trane Inc. on or about November 28, 2007, and do you agree that no Succession Event occurred at that time?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	Yes
	UBS	Yes

2nd Question for vote:	Do you agree that a Succession Event did NOT occur with respect to YRC Worldwide Inc. on or about March 1, 2009, and that Yellow Roadway Corporation was NOT a Successor to YRC Worldwide Inc. at that time?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes

	Deutsche Bank	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	Yes
	UBS	Yes

3rd Question for vote:	Do you agree that a Succession Event did NOT occur with respect to Oneok Partners, L.P. in February 2006, and that Northern Border Partners, L.P. was NOT a Successor to Oneok Partners, L.P. at that time? (*The DC notes that Northern Border Partners, L.P. was renamed to Oneok Partners, L.P. on May 17, 2006.)	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	Yes
	UBS	Yes

4th Question for vote:	Do you agree that a Succession Event did NOT occur with respect to Con-way Inc. on or about April 18, 2006, and that CNF Inc. was NOT a Successor to Con-way Inc. at that time? (*The DC notes its prior resolution of February 4, 2010 that CNF Inc. changed its name to Con-way Inc. on or about April 18, 2006.)	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes

	Barclays	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	Yes
	UBS	Yes

5th Question for vote:	Did BLOCK FINANCIAL CORPORATION change its name to Block Financial LLC on or about January 1, 2008, and do you agree that no Succession Event occurred at that time?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	RBS	Yes
	Rabobank International	Yes
	UBS	Yes