

Determinations Committee Decision

Date:	2 July 2010
Determinations Committee:	EMEA (Europe)
Meeting Date:	2 July 2010

DC Issue 2010070101:	Has a Bankruptcy Credit Event occurred with respect to Truvo Subsidiary Corp.?
1 st Question for vote:	Is the Credit Event Resolution Request Date (the date on which the DC Secretary first effectively received both a request to convene a Committee and Publicly Available Information that satisfies the requirements of Section 2.1 (b)) for a Bankruptcy Credit Event with respect to Truvo Subsidiary Corp., 1 July 2010?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays BNP Paribas Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley RBS UBS BlueMountain Capital Citadel Investment Group LLC D.E. Shaw Group Elliott Management Corporation Pacific Investment Management Company LLC</p> <p>0 "No" votes</p>
2 nd Question for Vote:	Has a Bankruptcy Credit Event occurred with respect to Truvo Subsidiary Corp.?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays BNP Paribas Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley RBS UBS BlueMountain Capital Citadel Investment Group LLC D.E. Shaw Group Elliott Management Corporation Pacific Investment Management Company LLC</p> <p>0 "No" votes</p>

3 rd Question for Vote:	Is the date of the Bankruptcy Credit Event with respect to Truvo Subsidiary Corp. 1 July 2010?
Vote Result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch</p> <ul style="list-style-type: none"> Barclays BNP Paribas Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley RBS UBS BlueMountain Capital Citadel Investment Group LLC D.E. Shaw Group Elliott Management Corporation Pacific Investment Management Company LLC <p>0 "No" votes</p>
4 th Question for Vote:	Should an Auction be held to settle Relevant Transactions in respect of this Bankruptcy Credit Event?
Vote Result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch</p> <ul style="list-style-type: none"> Barclays BNP Paribas Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley RBS UBS BlueMountain Capital Citadel Investment Group LLC D.E. Shaw Group Elliott Management Corporation Pacific Investment Management Company LLC <p>0 "No" votes</p>