

Determinations Committee Decision

Date:	May 18, 2010
Determinations Committee:	EMEA
Meeting Date:	May 18, 2010

2009081701	Historical Succession Events List:
Question 1. for vote:	Should all questions on the Historical Succession Events list that relate to an event occurring prior to January 1, 2003 and that are to be decided by the EMEA Determinations Committee be dismissed (in accordance with the Section 2.4(c)(ii) of the Credit Derivatives Determinations Committees Rules)?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas RBS Citadel Investment Group LLC D.E. Shaw Group Pacific Investment Management Company LLC Legal & General Investment Management Limited Elliott Management Corporation</p> <p>0 "No" votes</p>
Question 2. for vote:	Do you agree that a Succession Event did NOT occur with respect to Altadis (i) on 25 February 2008 or (ii) following completion of the acquisition of Altadis by Imperial Tobacco?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas RBS Citadel Investment Group LLC D.E. Shaw Group Pacific Investment Management Company LLC</p>

	<p>Legal & General Investment Management Limited Elliott Management Corporation</p> <p>0 "No" votes</p>
Question 3. for vote:	<p>Do you agree that a Succession Event did NOT occur with respect to FKI (i) on 1 August 2008 or (ii) following completion of the acquisition of FKI by Melrose on 1 July 2008?</p>
Vote result:	<p>YES</p>
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas RBS Citadel Investment Group LLC D.E. Shaw Group Pacific Investment Management Company LLC Legal & General Investment Management Limited Elliott Management Corporation</p> <p>0 "No" votes</p>