Determinations Committee Decision

| Date: | September 14, 2010 |
|---------------------------|--------------------|
| Determinations Committee: | EMEA |
| Meeting Date: | September 8, 2010 |

| Issue Number: 2009081701 | Historical Succession Events List: | | | |
|--------------------------|--|--|--|--|
| Question 1. for vote: | Do you agree that a Succession Event did NOT occur with respect to Arcelor France on 1 September 2007 or on 16th November 2007 and that ArcelorMittal France was NOT a Successor to Arcelor France at such time? | | | |
| Vote result: | YES | | | |
| Votes: | 15 "Yes" votes - Bank of America / Merrill Lynch | | | |
| | Barclays | | | |
| | Credit Suisse | | | |
| | Deutsche Bank AG | | | |
| | Goldman Sachs | | | |
| | JPMorgan Chase Bank, N.A. | | | |
| | Morgan Stanley | | | |
| | UBS | | | |
| | BNP Paribas | | | |
| | RBS | | | |
| | Citadel Investment Group LLC | | | |
| | D.E. Shaw Group | | | |
| | BlueMountain Capital | | | |
| | Rabobank International | | | |
| | Elliott Management Corporation | | | |
| | 0 "No" votes | | | |
| Question 2. for vote: | Do you agree that a Succession Event did NOT occur with respect to Cadbury Schweppes Public Limited Company on 7 May 2008, and that Cadbury Holdings Limited was NOT a Successor to Cadbury Schweppes Public Limited Company at such time? | | | |
| Vote result: | YES | | | |
| Votes: | 15 "Yes" votes - Bank of America / Merrill Lynch | | | |
| | Barclays | | | |
| | Credit Suisse | | | |
| | Deutsche Bank AG | | | |
| | Goldman Sachs | | | |
| | JPMorgan Chase Bank, N.A. | | | |
| | Morgan Stanley | | | |
| | UBS | | | |
| | BNP Paribas | | | |
| | RBS | | | |
| | Citadel Investment Group LLC | | | |
| | D.E. Shaw Group | | | |
| | BlueMountain Capital | | | |
| | Rabobank International | | | |
| | Elliott Management Corporation | | | |
| | 0 "No" votes | | | |

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