

Determinations Committee Decision

Date:	June 21, 2010
Determinations Committee:	EMEA
Meeting Date:	June 21, 2010

2009081701	Historical Succession Events List:
Question 1. for vote:	<p>(a) Has a Succession Event occurred with respect to SL Finance PLC?</p> <p>(b) Is Standard Life PLC the sole Successor?</p> <p>(c) Is the date of the Succession Event 10 July 2006?</p>
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas RBS Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Pacific Investment Management Company LLC Elliott Management Corporation</p> <p>0 "No" votes</p>
Question 2. for vote:	<p>(a) Has a Succession Event occurred with respect to HBOS TREASURY SERVICES PLC?</p> <p>(b) Is BANK OF SCOTLAND PLC (formerly The Governor and Company of the Bank of Scotland) the sole Successor?</p> <p>(c) Is the date of the Succession Event 17 September 2007?</p>
Vote result	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas</p>

	<p>RBS Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Pacific Investment Management Company LLC Elliott Management Corporation</p> <p>0 "No" votes</p>
Question 3. for vote:	<p>(a) Has a Succession Event occurred with respect to Halifax plc?</p> <p>(b) Is BANK OF SCOTLAND PLC (formerly The Governor and Company of the Bank of Scotland) the sole Successor?</p> <p>(c) Is the date of the Succession Event 17 September 2007?</p>
Vote Result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas RBS Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Pacific Investment Management Company LLC Elliott Management Corporation</p> <p>0 "No" votes</p>
Question 4. for vote:	<p>Do you agree that a Succession Event did NOT occur with respect to HBOS PLC on 17 September 2007, and that BANK OF SCOTLAND PLC (formerly The Governor and Company of the Bank of Scotland) was NOT a Successor to HBOS PLC at such time?</p>
Vote Result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas RBS Citadel Investment Group LLC</p>

	<p>D.E. Shaw Group BlueMountain Capital Pacific Investment Management Company LLC Elliott Management Corporation</p> <p>0 "No" votes</p>
Question 5. for vote:	<p>Do you agree that a Succession Event did NOT occur with respect to GUS PLC (formerly GREAT UNIVERSAL STORES PLC and now known as Experian Finance PLC) on or about 10 October 2006, and that Experian Finance PLC was NOT a Successor to GUS PLC (formerly GREAT UNIVERSAL STORES PLC and now known as Experian Finance PLC) at that time?</p>
Vote Result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas RBS Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Pacific Investment Management Company LLC Elliott Management Corporation</p> <p>0 "No" votes</p>
Question 6. for vote:	<p>Do you agree that a Succession Event did NOT occur with respect to Alcatel SA on or about 30 November 2006, and Alcatel-Lucent SA was not a Successor to Alcatel SA at that time?</p>
Vote Result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas RBS Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Pacific Investment Management Company LLC</p>

Elliott Management Corporation

0 "No" votes