

**Determinations Committee Decision**

Date:	September 21, 2010
Determinations Committee:	EMEA
Meeting Date:	September 15, 2010

<b>Issue Number: 2009081701</b>	<b>Historical Succession Events List:</b>
Question 1. for vote:	Do you agree that a Succession Event <b>DID</b> occur with respect to Capitalia, Societa Per Azioni on or around 1 October 2007 and that Unicredito Italiano Societa Per Azioni <b>WAS</b> a Successor to Capitalia, Societa Per Azioni at that time?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch</p> <ul style="list-style-type: none"> <li>Barclays</li> <li>Credit Suisse</li> <li>Deutsche Bank AG</li> <li>Goldman Sachs</li> <li>JPMorgan Chase Bank, N.A.</li> <li>Morgan Stanley</li> <li>UBS</li> <li>BNP Paribas</li> <li>RBS</li> <li>Citadel Investment Group LLC</li> <li>D.E. Shaw Group</li> <li>BlueMountain Capital</li> <li>Rabobank International</li> <li>Elliott Management Corporation</li> </ul> <p>0 "No" votes</p>
Question 2. for vote:	Do you agree that a Succession Event did <b>NOT</b> occur with respect to Unicredito Italiano Societa Per Azioni on or around 22 May 2008 and that Unicredit, Societa Per Azioni was <b>NOT</b> a Successor to Unicredito Italiano Societa Per Azioni at that time?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch</p> <ul style="list-style-type: none"> <li>Barclays</li> <li>Credit Suisse</li> <li>Deutsche Bank AG</li> <li>Goldman Sachs</li> <li>JPMorgan Chase Bank, N.A.</li> <li>Morgan Stanley</li> <li>UBS</li> <li>BNP Paribas</li> <li>RBS</li> <li>Citadel Investment Group LLC</li> <li>D.E. Shaw Group</li> <li>BlueMountain Capital</li> <li>Rabobank International</li> <li>Elliott Management Corporation</li> </ul>

	0 "No" votes
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