

Determinations Committee Decision

Date:	2 nd February 2010
Determinations Committee:	Japan
Meeting Date:	2 nd February 2010

DC Issue 2009122402:	Has a Restructuring Credit Event occurred with respect to AIFUL Corporation?
Question for Vote:	Does this DC agree to publish the Supplemental List in respect of AIFUL Corporation including the obligations on the Initial List and the additional obligations submitted for inclusion on the Supplemental List?
Vote result:	YES
Votes:	15 "Yes" votes - Bank of America / Merrill Lynch Barclays Citibank Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Mizuho Securities Morgan Stanley UBS Elliott Management Corporation Legal & General Investment Management Limited Pacific Investment Management Company LLC Primus Asset Management, Inc. Rabobank International 0 "No" votes