

**Determinations Committee Decision**

Date:	3 <sup>rd</sup> March 2010
Determinations Committee:	Japan
Meeting Date:	3 <sup>rd</sup> March 2010

<b>DC Issue 2009122402:</b>	<b>Has a Restructuring Credit Event occurred with respect to AIFUL Corporation?</b>
Question for Vote:	Does this DC agree to the publication of the Auction Settlement Terms in respect of AIFUL Corporation (subject to the subsequent addition of Exhibit 4 ( <i>Form of Loan Claims Assignment Agreement</i> ) thereto, once agreed)?
Vote result:	YES
Votes:	15 "Yes" votes - Bank of America / Merrill Lynch Barclays Citibank Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Mizuho Securities Morgan Stanley UBS Elliott Management Corporation Legal & General Investment Management Limited Pacific Investment Management Company LLC Primus Asset Management, Inc. Rabobank International  0 "No" votes