

Determinations Committee Decision

Date:	October 5, 2011
Determinations Committee:	Japan
Meeting Date:	October 3, 2011

Issue Number: 2011100301	Has a Succession Event occurred with respect to Victor Company of Japan, Limited?
Question 1. for vote:	In light of Section 3.5(c) of the DC Rules, does this DC agree to postpone the first meeting to discuss issue 2011100301 until the next convened meeting in respect of issue 2011082501 (the Restructuring Credit Event in respect of Victor Company of Japan, Limited)?
Vote result:	YES
Votes:	15 "YES" votes - Bank of America Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Mizuho Citadel Investment Group LLC D.E. Shaw Group BlackRock BlueMountain Capital PIMCO 0 "NO" votes