

Determinations Committee Decision

Date:	8 th February 2010
Determinations Committee:	Japan
Meeting Date:	8 th February 2010

DC Issue 2009122402:	Has a Restructuring Credit Event occurred with respect to AIFUL Corporation?
Question for Vote:	Does this DC agree to postpone the Auction Date in respect of AIFUL Corporation, pursuant to Section 3.2(b)(i) of the DC Rules, until 18 th March 2010?
Vote result:	YES
Votes:	15 "Yes" votes - Bank of America / Merrill Lynch Barclays Citibank Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Mizuho Securities Morgan Stanley UBS 0 "No" votes NB: The DC Rules require the votes of Dealer Voting Members only on this point.