

Determinations Committee Decision

Date:	October 20, 2010
Determinations Committee:	Japan
Meeting Date:	October 20, 2010

DC Issue 2010092801:	Has a Bankruptcy Credit Event occurred with respect to Takefuji Corporation?
1st Question for vote:	Does this DC agree to the publication of the Credit Derivatives Auction Settlement Terms in respect of Takefuji Corporation including Exhibit 4 (Form of Loan Claims Assignment Agreement) thereto?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd Morgan Stanley UBS BNP Paribas Citadel Investment Group, L.L.C. D.E. Shaw Group Rabobank International Blue Mountain Capital Elliott Management Corporation</p> <p>0 "No" votes</p>
2nd Question for vote:	Does this DC agree to waive the public comment period, which may otherwise be applicable in respect of the amendments to the Takefuji Corporation Credit Derivatives Auction Settlement Terms, pursuant to Section 3.2(d) of the DC Rules?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd Morgan Stanley UBS BNP Paribas Citadel Investment Group, L.L.C. D.E. Shaw Group Rabobank International Blue Mountain Capital Elliott Management Corporation</p> <p>0 "No" votes</p>