

Determinations Committee Decision

Date:	September 21, 2011
Determinations Committee:	Japan
Meeting Date:	September 21, 2011

Issue Number: 2011082501	Has a Restructuring Credit Event occurred with respect to Victor Company of Japan, Limited?
Question 1. for vote:	Has a Restructuring Credit Event occurred with respect to Victor Company of Japan, Limited?
Vote result:	YES
Votes:	13 "YES" votes - Bank of America Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Morgan Stanley UBS BNP Paribas Mizuho Citadel Investment Group LLC D.E. Shaw Group BlackRock BlueMountain Capital PIMCO 2 "NO" votes - Goldman Sachs JPMorgan Chase Bank, N.A.