

Determinations Committee Decision

Date:	27 th January 2010
Determinations Committee:	Japan
Meeting Date:	27 th January 2010

DC Issue 2009122402:	Has a Restructuring Credit Event occurred with respect to AIFUL Corporation?
1 st Question for Vote:	Does this DC agree to publish the Initial List in respect of AIFUL Corporation?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch</p> <p>Barclays Citibank Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Mizuho Securities Morgan Stanley UBS Elliott Management Corporation Legal & General Investment Management Limited Pacific Investment Management Company LLC Primus Asset Management, Inc. Rabobank International</p> <p>0 "No" votes</p>
2 nd Question for Vote	Does this DC agree to defer publication of the Final List in respect of this issue pending further discussion of the implementation of the business revitalisation plan?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch</p> <p>Barclays Citibank Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Mizuho Securities Morgan Stanley UBS Elliott Management Corporation Legal & General Investment Management Limited Pacific Investment Management Company LLC Primus Asset Management, Inc. Rabobank International</p> <p>0 "No" votes</p>