

**Determinations Committee Decision**

Date:	September 30, 2010
Determinations Committee:	Japan
Meeting Date:	September 30, 2010

<b>DC Issue 2010092801:</b>	<b>Has a Bankruptcy Credit Event occurred with respect to Takefuji Corporation?</b>
1st Question for vote:	Is the Credit Event Resolution Request Date (the date on which the DC Secretary first effectively received both a request to convene a Committee and Publicly Available Information that satisfies the requirements of Section 2.1 (b)) for a Bankruptcy Credit Event with respect to Takefuji Corporation, 28 September 2010?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch                      Barclays                      Credit Suisse                      Deutsche Bank AG                      Goldman Sachs                      JPMorgan Chase Bank, N.A.                      Mitsubishi UFJ Morgan Stanley Securities Co., Ltd                      Morgan Stanley                      UBS                      BNP Paribas                      Citadel Investment Group, L.L.C.                      D.E. Shaw Group                      Rabobank International                      Blue Mountain Capital                      Elliott Management Corporation</p> <p>0 "No" votes</p>
2 <sup>nd</sup> Question for Vote:	Has a Bankruptcy Credit Event occurred with respect to Takefuji Corporation?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch                      Barclays                      Credit Suisse                      Deutsche Bank AG                      Goldman Sachs                      JPMorgan Chase Bank, N.A.                      Mitsubishi UFJ Morgan Stanley Securities Co., Ltd                      Morgan Stanley                      UBS                      BNP Paribas                      Citadel Investment Group, L.L.C.                      D.E. Shaw Group                      Rabobank International                      Blue Mountain Capital                      Elliott Management Corporation</p> <p>0 "No" votes</p>

3 <sup>rd</sup> Question for Vote:	Is the date of the Bankruptcy Credit Event with respect to Takefuji Corporation, 28 September 2010?
Vote Result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch          Barclays          Credit Suisse          Deutsche Bank AG          Goldman Sachs          JPMorgan Chase Bank, N.A.          Mitsubishi UFJ Morgan Stanley Securities Co., Ltd          Morgan Stanley          UBS          BNP Paribas          Citadel Investment Group, L.L.C.          D.E. Shaw Group          Rabobank International          Blue Mountain Capital          Elliott Management Corporation</p> <p>0 "No" votes</p>
4 <sup>th</sup> Question for Vote:	Should an Auction be held to settle Relevant Transactions in respect of this Bankruptcy Credit Event?
Vote Result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch          Barclays          Credit Suisse          Deutsche Bank AG          Goldman Sachs          JPMorgan Chase Bank, N.A.          Mitsubishi UFJ Morgan Stanley Securities Co., Ltd          Morgan Stanley          UBS          BNP Paribas          Citadel Investment Group, L.L.C.          D.E. Shaw Group          Rabobank International          Blue Mountain Capital          Elliott Management Corporation</p> <p>0 "No" votes</p>