

Determinations Committee Decision

Date:	August 31, 2010
Determinations Committee:	JAPAN
Meeting Date:	August 26, 2010

DC Issue: 2010012901	Historical Succession Events List:
Question 1. for vote:	Does the Japan DC agree that on 1 October 2004, a Succession Event DID occur with respect to The Nichido Fire and Marine Insurance Co., Ltd. and that Tokio Marine & Nichido Fire Insurance Co., Ltd. (formerly, The Tokio Marine and Fire Insurance Company, Limited) was the sole Successor at such time?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd Morgan Stanley UBS BNP Paribas Citadel Investment Group, L.L.C. D.E. Shaw Group Rabobank International Blue Mountain Capital Elliott Management Corporation</p> <p>0 "No" votes</p>
Question 2. for vote:	Does the Japan DC agree that on or about 1 October 2004, a Succession Event DID NOT occur with respect to The Tokio Marine and Fire Insurance Company, Limited and that Tokio Marine & Nichido Fire Insurance Co., Ltd. was not a Successor to The Tokio Marine and Fire Insurance Company, Limited at such time?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd Morgan Stanley UBS BNP Paribas Citadel Investment Group, L.L.C. D.E. Shaw Group Rabobank International Blue Mountain Capital</p>

	Elliott Management Corporation 0 "No" votes
Question 3. for vote:	Does the Japan DC agree that on 1 January 2006, a Succession Event DID occur with respect to UFJ Bank Limited and that The Bank of Tokyo-Mitsubishi UFJ, Ltd. was the Successor at such time?
Vote result:	YES
Votes:	14 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Citadel Investment Group, L.L.C. D.E. Shaw Group Rabobank International Blue Mountain Capital Elliott Management Corporation 0 "No" votes 1 "Abstention" – Mitsubishi UFJ Morgan Stanley Securities Co., Ltd ⁱ
Question 4. for vote:	Does the Japan DC agree that on 1 January 2006, there was NO Succession Event in respect of The Bank of Tokyo-Mitsubishi, Ltd. and that The Bank of Tokyo-Mitsubishi UFJ, Ltd. was not a Successor to The Bank of Tokyo-Mitsubishi, Ltd. at such time?
Vote result:	YES
Votes:	14 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Citadel Investment Group, L.L.C. D.E. Shaw Group Rabobank International Blue Mountain Capital Elliott Management Corporation 0 "No" votes 1 "Abstention" – Mitsubishi UFJ Morgan Stanley Securities Co., Ltd ⁱ

ⁱ Pursuant to Section 2.3(c) (*Quorum, Participation and Voting Procedures for a Convened DC – Abstention*) of the Rules