

## PROVISIONAL MATURITY BUCKETS FOR THOMSON AUCTIONS

*The below is based on the assumption that the only Deliverable Obligations are those currently on the Initial List. If and to the extent that any of these Deliverable Obligations are not included on the Final List, or additional Deliverable Obligations are added to the Final List, this will be subject to change.*

### I. Limitation Dates<sup>1</sup>

2.5-year Maturity Bucket	20 December 2011
5-year Maturity Bucket	20 June 2014
7.5-year Maturity Bucket	20 December 2016
10-year Maturity Bucket	20 June 2019
12.5-year Maturity Bucket	20 December 2021
15-year Maturity Bucket	20 June 2024
20-year Maturity Bucket	20 June 2029

### II. Potential Deliverable Obligations

Security	Maturity Date	Description
Bond	30 June 2010	\$96,000,000 aggregate principal amount of 4.13% Senior Notes, Series A, due 2010
Bond	17 May 2011	\$191,500,000 aggregate principal amount of 6.20% Senior Notes, Series B, due 2011
Bond	24 October 2012	€50,000,000 aggregate principal amount of Floating Rate Senior Notes, Series A, due 2012
Bond	30 June 2013	\$192,000,000 aggregate principal amount of 4.74% Senior Notes, Series B, due 2013
Bond	6 December 2013	€100,000,000 aggregate principal amount of Floating Rate Senior Notes due 2013
Bond	24 October 2014	€100,000,000 aggregate principal amount of Floating Rate Senior Notes, Series B, due 2014
Bond	30 June 2015	\$118,000,000 aggregate principal amount of 4.84% Senior Notes, Series C, due 2015
Bond	27 October 2016	\$100,000,000 aggregate principal amount of Floating Rate Senior Notes, Series A, due 2016
Bond	27 October 2016	\$100,000,000 aggregate principal amount of Floating Rate Senior Notes, Series B, due 2016
Loan	22 June 2010	€100,000,000 (approx) of outstanding principal amount under €1,750,000,000 Multicurrency Revolving Loan Facility maturing 2010
Loan	22 June 2011	€256,000,000 (approx) of outstanding principal amount under €1,750,000,000 Multicurrency Revolving Loan Facility maturing 2011

<sup>1</sup> The Limitation Dates are based on a Restructuring Date of June 15, 2009.

Loan	21 June 2012	€1,394,000,000 (approx) of outstanding principal amount under €1,750,000,000 Multicurrency Revolving Loan Facility maturing 2012
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**III. Ranges of Scheduled Termination Dates per Auction**

<b>Maturity Buckets</b>	<b>Range of Scheduled Termination Dates</b>
2.5 year Maturity Bucket	27 July 2009 – 20 June 2012 <i>Buyer Exercise only</i>
5 year Maturity Bucket	21 June 2012 – 23 October 2014 <i>Buyer exercise only</i>
7.5 year Maturity Bucket	(i) 24 October 2014 onwards <i>Buyer Exercise</i> and (ii) <i>all Seller Exercise</i>
10 year Maturity Bucket	N/A
12.5 year Maturity Bucket	N/A
15 year Maturity Bucket	N/A
20 year Maturity Bucket	N/A

**IV. Deliverables per Auction**

<b>Auction Bucket</b>	<b>Permissible Deliverable Obligations</b>
<b>2.5 year Maturity Bucket</b>	\$96,000,000 aggregate principal amount of 4.13% Senior Notes, Series A, due 2010
	\$191,500,000 aggregate principal amount of 6.20% Senior Notes, Series B, due 2011
	€100,000,000 (approx) of outstanding principal amount under €1,750,000,000 Multicurrency Revolving Loan Facility maturing 2010
	€256,000,000 (approx) of outstanding principal amount under €1,750,000,000 Multicurrency Revolving Loan Facility maturing 2011
<b>5 year Maturity Bucket</b>	\$96,000,000 aggregate principal amount of 4.13% Senior Notes, Series A, due 2010
	\$191,500,000 aggregate principal amount of 6.20% Senior Notes, Series B, due 2011
	€50,000,000 aggregate principal amount of Floating Rate Senior Notes, Series A, due 2012
	\$192,000,000 aggregate principal amount of 4.74% Senior Notes, Series B, due 2013
	€100,000,000 aggregate principal amount of Floating Rate Senior Notes due 2013
	€100,000,000 (approx) of outstanding principal amount under

Auction Bucket	Permissible Deliverable Obligations
	€1,750,000,000 Multicurrency Revolving Loan Facility maturing 2010
	€256,000,000 (approx) of outstanding principal amount under €1,750,000,000 Multicurrency Revolving Loan Facility maturing 2011
	€1,394,000,000 (approx) of outstanding principal amount under €1,750,000,000 Multicurrency Revolving Loan Facility maturing 2012
<b>7.5 year Maturity Bucket</b>	\$96,000,000 aggregate principal amount of 4.13% Senior Notes, Series A, due 2010
	\$191,500,000 aggregate principal amount of 6.20% Senior Notes, Series B, due 2011
	€50,000,000 aggregate principal amount of Floating Rate Senior Notes, Series A, due 2012
	\$192,000,000 aggregate principal amount of 4.74% Senior Notes, Series B, due 2013
	€100,000,000 aggregate principal amount of Floating Rate Senior Notes due 2013
	€100,000,000 aggregate principal amount of Floating Rate Senior Notes, Series B, due 2014
	\$118,000,000 aggregate principal amount of 4.84% Senior Notes, Series C, due 2015
	\$100,000,000 aggregate principal amount of Floating Rate Senior Notes, Series A, due 2016
	\$100,000,000 aggregate principal amount of Floating Rate Senior Notes, Series B, due 2016
	€100,000,000 (approx) of outstanding principal amount under €1,750,000,000 Multicurrency Revolving Loan Facility maturing 2010
	€256,000,000 (approx) of outstanding principal amount under €1,750,000,000 Multicurrency Revolving Loan Facility maturing 2011
	€1,394,000,000 (approx) of outstanding principal amount under €1,750,000,000 Multicurrency Revolving Loan Facility maturing 2012