

**Final List of Deliverable Obligations For The 2012 Residential Capital, LLC Credit Derivatives Auction
Settlement Terms ¹ - published May 21, 2012**

Bonds:

ISIN	Issuer Name	Coupon	Maturity	Currency
XS0254758872	Residential Capital, LLC	7.125%	May 17, 2012	EUR
US76114EAC66	Residential Capital, LLC	8.500%	June 1, 2012	USD
US76113BAR06	Residential Capital, LLC	8.500%	April 17, 2013	USD
XS0254759920	Residential Capital, LLC	8.375%	May 17, 2013	GBP
XS0307841469	Residential Capital, LLC	9.875%	July 1, 2014	GBP
US76114EAH53	Residential Capital, LLC	9.625%	May 15, 2015	USD
US76113BAE92	Residential Capital, LLC	6.875%	June 30, 2015	USD

¹

Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules