

**Determinations Committee Decision**

Date:	May 25, 2012
Determinations Committee:	AEJ
Meeting Date:	May 23, 2012

<b>Issue Number: 2012051801</b>	<b>Has a Failure to Pay Credit Event occurred with respect to Sterling Biotech Limited?</b>
Question 1. for vote:	Do you agree that no auction will be held to settle Relevant Transactions with respect to which a Credit Event Resolution has occurred with respect to Sterling Biotech Limited?
Vote result:	YES
Votes:	15 "YES" votes - Bank of America Merrill Lynch Barclays Citibank Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Elliott Management Corporation PIMCO  0 "NO" votes