

**Final List of Deliverable Obligations For The 2013 Edison Mission Energy Credit Derivatives Auction  
Settlement Terms<sup>1</sup> - published January 10, 2013**

**Bonds:**

<b>ISIN</b>	<b>Issuer Name</b>	<b>Coupon</b>	<b>Maturity</b>	
US281023AN10	Edison Mission Energy	7.50%	6/15/2013	*Unless subject to Lock-Up
US281023AR24	Edison Mission Energy	7.75%	6/15/2016	*Unless subject to Lock-Up
US281023AU52	Edison Mission Energy	7.00%	5/15/2017	*Unless subject to Lock
US281023AS07	Edison Mission Energy	7.00%	5/15/2017	*Unless subject to Lock
USU27811AE58	Edison Mission Energy	7.00%	5/15/2017	*Unless subject to Lock-Up
US281023AX91	Edison Mission Energy	7.20%	5/15/2019	*Unless subject to Lock-Up
US281023BA89	Edison Mission Energy	7.625%	5/15/2027	*Unless subject to Lock-Up

\*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the Edison Lock-Up Agreement (defined below) with respect to such obligation (a "Locked-Up Obligation"). Obligations with the same ISIN as a Locked-Up Obligation that are not subject to the Edison Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction-Settled Transaction will not become obliged to adhere to the Edison Lock-Up Agreement by virtue of their participation in the Edison Auction.

"Edison Lock-Up Agreement" means the transaction support agreement dated as of December 16, 2012 filed by Edison Mission Energy with the United States Bankruptcy Court Northern District of Illinois (Eastern Division) (Case No. 12-49219), available online at: [http://www.edisonmissionrestructuring.com/pdflib/6\\_49219.pdf](http://www.edisonmissionrestructuring.com/pdflib/6_49219.pdf)