

Bankia S.A. Auction (Final List)

Bond Number	ISIN No.	Security Description:	Maturity Date	Denomination	FIRM VOTES		BNP Paribas	Citibank	Credit Suisse	Deutsche Bank	Goldman Sachs	JPMorgan	Morgan Stanley	UBS	Blue Mountain Capital	Citadel	D.E. Shaw	Elliott	PIMCO
					Bank of America Merrill Lynch	Barclays													
1	ES0214977128	EUR 500,000,000 4.25% Notes due 26 May 2013	26-May-13	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
2	XS0372107739	EUR 20,000,000 CMS Linked Floating Rate Notes due 2013	25-Jun-13	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
3	ES0214977136	EUR 650,000,000 Floating Rate Notes due 23 September 2013	23-Sep-13	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
4	ES0314950686	EUR 300,000,000 Floating Rate Notes due 30 November 2013	30-Nov-13	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
5	ES0314950579	EUR 300,000,000 Floating Rate Notes due 30 December 2013	30-Dec-13	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
6	ES0214977151	EUR 850,000,000 Floating Rate Notes due 23 April 2014	23-Apr-14	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
7	ES0314950603	EUR 70,000,000 Notes under the Final Terms dated 30 April 2010 and due 30 April 2015	30-Apr-15	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
8	ES0314950611	EUR 70,000,000 Notes under the Final Terms dated 30 April 2010 and due 30 April 2015	30-Apr-15	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
9	ES0314950629	EUR 20,000,000 Notes under the Final Terms dated 2 June 2010 and due 2 June 2015	02-Jun-15	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
10	ES0314950637	EUR 20,000,000 Notes under the Final Terms dated 2 June 2010 and due 2 June 2015	02-Jun-15	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
11	ES0214977060	EUR 210,000,000 3.94% Treasury Bonds due 18 September 2015	18-Sep-15	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
12	ES0214977094	EUR 500,000,000 Floating Rate Notes due 25 January 2016	25-Jan-16	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
13 (FN)	ES0214950232	EUR 32,000,000 Floating Rate Notes due 27 July 2016	27-Jul-16	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
14	ES0214977144	EUR 500,000,000 4.375% Notes due 14 February 2017	14-Feb-17	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	XS0289213497	EUR 20,000,000 Index Linked Notes due March 2017	08-Mar-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
16	XS0329522832	EUR 300,000,000 Floating Rate Notes due 2017	14-Nov-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
17	XS0362375544	EUR 25,000,000 Floating Rate Notes due May 2018	14-May-18	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

18	ES0214977110	EUR 50,000,000 1.5% Notes due 22 May 2018	22-May-18	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
19	ES0214950190	EUR 172,000,000 5.75% Notes due 16 June 2023	16-Jun-23	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20	ES0314950553	EUR 50,000,000 Notes under the Final Terms dated 15 March 2010 and due 17 March 2014	17-Mar-14	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
21	ES0314950561	EUR 52,000,000 0% Notes under the Base Prospectus dated 26 November 2009 and Final Terms dated 15 March 2010 and due 17 March 2014	17-Mar-14	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
22	ES0414977407	EUR 3,000,000 covered bonds (<i>cédulas hipotecarias</i>) under the base prospectus registered by the Comisión Nacional del Mercado del Valores on 21 January 2011 as supplemented by virtue of the supplement 3 March 2011 and the registry document (<i>documento de registro</i>) dated 23 December 2010 and the final terms dated 9 May 2011	10-Jan-19	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
23	ES0414950693	EUR 1,500,000,000 5% Covered Bonds (<i>Cédulas Hipotecarias</i>) under the Base Prospectus dated 28 November 2006 and Final Terms dated 26 June 2007 and due 28 June 2019	28-Jun-19	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

FN: This Bond contains an Issuer call option which, if exercised at its earliest opportunity (on 27 July 2013), would allow the Bond to be redeemed at 97.90% of its face value. Accordingly, this Bond will be treated as having an outstanding principal balance of 97.90% of its face value.