

Cengage Learning Acquisitions, Inc.

LIST OF PARTICIPATING BIDDERS IN CENGAGE LEARNING ACQUISITIONS, INC. LCDS AUCTION:

- Bank of America N.A.
- Barclays Bank Plc
- BNP Paribas
- Citigroup Global Markets Inc.
- Credit Suisse International
- Deutsche Bank AG
- Goldman Sachs International
- J.P. Morgan Securities
- Morgan Stanley Senior Funding, Inc.