

Determinations Committee Decision

Date:	August 6, 2013
Determinations Committee:	Japan
Meeting Date:	August 2, 2013

DC Issue 2013040301:	Has a Succession Event occurred with respect to Mizuho Bank, Ltd.?
1st Question for vote:	Has a Succession Event occurred with respect to Mizuho Bank, Ltd.?
Vote result:	Yes
Votes:	15 "Yes" votes - Bank of America Merrill Lynch Barclays Citibank Deutsche Bank Goldman Sachs JPMorgan Chase Bank Morgan Stanley UBS Mizuho Nomura Citadel D.E. Shaw BlueMountain Capital PIMCO Elliott Management Corporation 0 "No" votes
2nd Question for vote:	Is the date of the Succession Event July 1, 2013?
Vote result:	Yes
Votes:	15 "Yes" votes – Bank of America Merrill Lynch

	<p>Barclays</p> <p>Citibank</p> <p>Deutsche Bank</p> <p>Goldman Sachs</p> <p>JPMorgan Chase Bank</p> <p>Morgan Stanley</p> <p>UBS</p> <p>Mizuho</p> <p>Nomura</p> <p>Citadel</p> <p>D.E. Shaw</p> <p>BlueMountain Capital</p> <p>PIMCO</p> <p>Elliott Management Corporation</p> <p>0 "No" votes</p>
3rd Question for vote:	Is Mizuho Corporate Bank, Ltd. the sole successor?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America Merrill Lynch</p> <p>Barclays</p> <p>Citibank</p> <p>Deutsche Bank</p> <p>Goldman Sachs</p> <p>JPMorgan Chase Bank</p> <p>Morgan Stanley</p> <p>UBS</p> <p>Mizuho</p> <p>Nomura</p>

	<p>Citadel</p> <p>D.E. Shaw</p> <p>BlueMountain Capital</p> <p>PIMCO</p> <p>Elliott Management Corporation</p> <p>0 "No" votes</p>
4 th Question for vote:	Do you agree that Mizuho Corporate Bank, Ltd. changed its name to Mizuho Bank, Ltd. on or about 1 July 2013, and do you agree that no Succession Event occurred at that time?
Vote result:	Yes
Votes	<p>15 "Yes" votes - Bank of America Merrill Lynch</p> <p>Barclays</p> <p>Citibank</p> <p>Deutsche Bank</p> <p>Goldman Sachs</p> <p>JPMorgan Chase Bank</p> <p>Morgan Stanley</p> <p>UBS</p> <p>Mizuho</p> <p>Nomura</p> <p>Citadel</p> <p>D.E. Shaw</p> <p>BlueMountain Capital</p> <p>PIMCO</p> <p>Elliott Management Corporation</p> <p>0 "No" votes</p>