

Determinations Committee Decision

Date:	October 31, 2013
Determinations Committee:	Japan
Meeting Date:	October 31, 2013

DC Issue 2013101601:	Has a Restructuring Credit Event occurred with respect to Renesas Electronics Corporation?
1 st Question for Vote	Does this DC agree to extend the deadline for holding a binding vote on the DC question, until further information is obtained?
Vote result:	Yes
Votes:	15 "Yes" votes - Bank of America Merrill Lynch Barclays Citibank Deutsche Bank Goldman Sachs JPMorgan Chase Bank Morgan Stanley UBS Mizuho Nomura Citadel D. E. Shaw & Co., L.P. BlueMountain Capital PIMCO Elliott Management Corporation

	0 "No" votes
2nd Question for vote:	<p>Do you agree to publish the following statement?</p> <p>“October 31, 2013: The DC agreed that there was still not sufficient information to determine the DC Question. DC members voted to extend the deadline for holding a binding vote on the DC Question, pending further information.”</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America Merrill Lynch</p> <p>Barclays</p> <p>Citibank</p> <p>Deutsche Bank</p> <p>Goldman Sachs</p> <p>JPMorgan Chase Bank</p> <p>Morgan Stanley</p> <p>UBS</p> <p>Mizuho</p> <p>Nomura</p> <p>Citadel</p> <p>D. E. Shaw & Co., L.P.</p> <p>BlueMountain Capital</p> <p>PIMCO</p> <p>Elliott Management Corporation</p> <p>0 "No" votes</p>