

**Initial List of Deliverable Obligations for the OGX Petróleo e Gás Participações S.A. Credit Derivatives  
Auction Settlement Terms<sup>1</sup> - published November 22, 2013**

**Bond:**

<b>ISIN</b>	<b>Issuer Name</b>	<b>Coupon</b>	<b>Maturity</b>
US670849AA60	Originally issued by OGX		
USP7356YAA12	Petróleo e Gás Participações S.A.	8.500%	June 1, 2018

**Notes:**

1. Only Credit Derivatives Transactions which designate the bond specified above as the Reference Obligation will constitute an "Auction Covered Transaction" for the purposes of the OGX Petróleo e Gás Participações S.A. auction. Accordingly, the bond specified above is included in this Initial List as a Deliverable Obligation, even though at present the DC does not have sufficient information to conclude whether the guarantee given in respect of that bond is a Qualifying Guarantee for the purposes of the 2003 ISDA Credit Derivatives Definitions.
2. If any person has documentation relating to the bond specified above that indicates that the guarantee issued in respect of the bond specified above is a Qualifying Guarantee, would you please provide that documentation as soon as possible to the DC by email to [deliverableobligations@isda.org](mailto:deliverableobligations@isda.org).

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<sup>1</sup> Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules