

Determinations Committee Decision

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| Date: | April 30, 2014 |
| Determinations Committee: | Americas |
| Meeting Date: | April 30, 2014 |

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| DC Issue 2014042903: | Has a Bankruptcy Credit Event occurred with respect to ENERGY FUTURE INTERMEDIATE HOLDING COMPANY LLC? | |
| 1st Question for vote: | Has a Bankruptcy Credit Event occurred with respect to ENERGY FUTURE INTERMEDIATE HOLDING COMPANY LLC? | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America N.A. | Yes |
| | Barclays Bank plc | Yes |
| | BlueMountain Capital Management, LLC | Yes |
| | BNP Paribas | Yes |
| | Citibank, N.A. | Yes |
| | Credit Suisse International | Yes |
| | D.E. Shaw & Co., L.P. | Yes |
| | Deutsche Bank AG | Yes |
| | Eaton Vance Management | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs International | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |
| | Morgan Stanley & Co. International plc | Yes |
| | Nomura International plc | Yes |
| | Pacific Investment Management Co., LLC | Yes |

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| 2nd Question for vote: | If a Credit Event did occur, is the date of the Credit Event April 29, 2014? | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America N.A. | Yes |
| | Barclays Bank plc | Yes |
| | BlueMountain Capital Management, LLC | Yes |
| | BNP Paribas | Yes |
| | Citibank, N.A. | Yes |
| | Credit Suisse International | Yes |
| | D.E. Shaw & Co., L.P. | Yes |

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| | Deutsche Bank AG | Yes |
| | Eaton Vance Management | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs International | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |
| | Morgan Stanley & Co. International plc | Yes |
| | Nomura International plc | Yes |
| | Pacific Investment Management Co., LLC | Yes |

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| 3rd Question for vote: | Is the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2.1(b) for the Credit Event with respect to ENERGY FUTURE INTERMEDIATE HOLDING COMPANY LLC April 29, 2014? (This question is asked to determine the Event Determination Date.) | |
| Vote result: | Yes | |
| Votes: | 15 'Yes' votes and 0 'No' votes | |
| | Bank of America N.A. | Yes |
| | Barclays Bank plc | Yes |
| | BlueMountain Capital Management, LLC | Yes |
| | BNP Paribas | Yes |
| | Citibank, N.A. | Yes |
| | Credit Suisse International | Yes |
| | D.E. Shaw & Co., L.P. | Yes |
| | Deutsche Bank AG | Yes |
| | Eaton Vance Management | Yes |
| | Elliott Management Corporation | Yes |
| | Goldman Sachs International | Yes |
| | JPMorgan Chase Bank, N.A. | Yes |
| | Morgan Stanley & Co. International plc | Yes |
| | Nomura International plc | Yes |
| | Pacific Investment Management Co., LLC | Yes |