

**Initial List of Deliverable Obligations For The 2014 Energy Future Intermediate Holding Company LLC
Credit Derivatives Auction Settlement Terms ¹ - published May 13, 2014**

Bonds:

| ISIN | Issuer Name | Coupon | Maturity | |
|--------------|--|--------|------------|----------------------------|
| US29269QAE70 | Energy Future Intermediate Holding Company LLC | 6.875% | 8/15/2017 | *Unless subject to Lock-Up |
| USU29197AC19 | Energy Future Intermediate Holding Company LLC | 6.875% | 8/15/2017 | *Unless subject to Lock-Up |
| US29269QAG29 | Energy Future Intermediate Holding Company LLC | 11.25% | 12/1/2018 | *Unless subject to Lock-Up |
| USU29197AF40 | Energy Future Intermediate Holding Company LLC | 11.25% | 12/1/2018 | *Unless subject to Lock-Up |
| US292681AA15 | Energy Future Intermediate Holding Company LLC | 9.75% | 10/15/2019 | *Unless subject to Lock-Up |
| US29269QAA58 | Energy Future Intermediate Holding Company LLC | 10% | 12/1/2020 | *Unless subject to Lock-Up |
| US29269QAK31 | Energy Future Intermediate Holding Company LLC | 10% | 12/1/2020 | *Unless subject to Lock-Up |
| USU29197AG23 | Energy Future Intermediate Holding Company LLC | 10% | 12/1/2020 | *Unless subject to Lock-Up |
| US29269QAB32 | Energy Future Intermediate Holding Company LLC | 11% | 10/1/2021 | *Unless subject to Lock-Up |
| US29269QAD97 | Energy Future Intermediate Holding Company LLC | 11.75% | 3/1/2022 | *Unless subject to Lock-Up |
| USU29197AB36 | Energy Future Intermediate Holding Company LLC | 12.25% | 3/1/2022 | *Unless subject to Lock-Up |

*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the TXU Lock-Up Agreement (defined below) with respect to such obligation (a "Locked-Up Obligation"). Obligations with the same ISIN as a Locked-Up Obligation that are not subject to the TXU Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction-Settled Transaction will not become obliged to adhere to the TXU Lock-Up Agreement by virtue of their participation in the Energy Future Intermediate Holding Company LLC auction.

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Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules

"TXU Lock-Up Agreement" means the restructuring support agreement dated April 29, 2014, as amended, supplemented or modified from time to time, and attached as "Exhibit D" to the "Declaration of Paul Keglevic, Executive Vice President, Chief Financial Officer, and Co-Chief Restructuring Officer of Energy Future Holdings Corp., *et al.*, In support of First Day Motions " filed by Energy Future Holdings Corp. and certain other Debtors identified therein with the United States Bankruptcy Court for the District of Delaware (Case No. 14-10979-CSS).