

**Final List of Deliverable Obligations For The 2014 Energy Future Holdings Corp. Credit Derivatives
Auction Settlement Terms ¹ - published May 19, 2014**

Bonds:

ISIN	Issuer Name	Coupon	Maturity	
US873168AL29	Energy Future Holdings Corp.	5.55%	11/15/2014	*Unless subject to Lock-Up
US292680AC97	Energy Future Holdings Corp.	10.875%	11/1/2017	*Unless subject to Lock-Up
US292680AD70	Energy Future Holdings Corp.	11.25%	11/1/2017	*Unless subject to Lock-Up
USU29191AA82	Energy Future Holdings Corp.	10.875%	11/1/2017	*Unless subject to Lock-Up
US292680AA32	Energy Future Holdings Corp.	10.875%	11/1/2017	*Unless subject to Lock-Up
US292680AF29	Energy Future Holdings Corp.	9.75%	10/15/2019	*Unless subject to Lock-Up
US292680AH84	Energy Future Holdings Corp.	10%	1/15/2020	*Unless subject to Lock-Up
US873168AN84	Energy Future Holdings Corp.	6.5%	11/15/2024	*Unless subject to Lock-Up
US873168AM02	Energy Future Holdings Corp.	6.5%	11/15/2024	*Unless subject to Lock-Up
USU88969AC11	Energy Future Holdings Corp.	6.5%	11/15/2024	*Unless subject to Lock-Up
US873168AQ16	Energy Future Holdings Corp.	6.55%	11/15/2034	*Unless subject to Lock-Up

*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the TXU Lock-Up Agreement (defined below) with respect to such obligation (a "Locked-Up Obligation"). Obligations with the same ISIN as a Locked-Up Obligation that are not subject to the TXU Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction-Settled Transaction will not become obliged to adhere to the TXU Lock-Up Agreement by virtue of their participation in the Energy Future Holdings Corp. auction.

"TXU Lock-Up Agreement" means the restructuring support agreement dated April 29, 2014, as amended, supplemented or modified from time to time, and attached as "Exhibit D" to the "Declaration of Paul Keglevic, Executive Vice President, Chief Financial Officer, and Co-Chief Restructuring Officer of Energy Future Holdings Corp., *et al.*, In support of First Day Motions " filed by Energy Future Holdings Corp. and certain other Debtors identified therein with the United States Bankruptcy Court for the District of Delaware (Case No. 14-10979-CSS).

¹

Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules