

**Final List of Deliverable Obligations For The 2014 Energy Future Intermediate Holding Company LLC
and EFIH Finance Inc. Credit Derivatives Auction Settlement Terms¹ - published May 19, 2014**

Bonds:

ISIN	Issuer Name	Coupon	Maturity	
US29269QAE70	Energy Future Intermediate Holding Company LLC	6.875%	8/15/2017	*Unless subject to Lock-Up
USU29197AC19	Energy Future Intermediate Holding Company LLC	6.875%	8/15/2017	*Unless subject to Lock-Up
US29269QAG29	Energy Future Intermediate Holding Company LLC	11.25%	12/1/2018	*Unless subject to Lock-Up
USU29197AF40	Energy Future Intermediate Holding Company LLC	11.25%	12/1/2018	*Unless subject to Lock-Up
US292681AA15	Energy Future Intermediate Holding Company LLC	9.75%	10/15/2019	*Unless subject to Lock-Up
US29269QAA58	Energy Future Intermediate Holding Company LLC	10%	12/1/2020	*Unless subject to Lock-Up
US29269QAK31	Energy Future Intermediate Holding Company LLC	10%	12/1/2020	*Unless subject to Lock-Up
USU29197AG23	Energy Future Intermediate Holding Company LLC	10%	12/1/2020	*Unless subject to Lock-Up
US29269QAB32	Energy Future Intermediate Holding Company LLC	11%	10/1/2021	*Unless subject to Lock-Up
US29269QAD97	Energy Future Intermediate Holding Company LLC	11.75%	3/1/2022	*Unless subject to Lock-Up
USU29197AB36	Energy Future Intermediate Holding Company LLC	12.25%	3/1/2022	*Unless subject to Lock-Up

*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the TXU Lock-Up Agreement (defined below) with respect to such obligation (a "Locked-Up Obligation"). Obligations with the same ISIN as a Locked-Up Obligation that are not subject to the TXU Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction-Settled Transaction will not become obliged to adhere to the TXU Lock-Up Agreement by virtue of their participation in the Energy Future Intermediate Holding Company LLC auction.

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules

"TXU Lock-Up Agreement" means the restructuring support agreement dated April 29, 2014, as amended, supplemented or modified from time to time, and attached as "Exhibit D" to the "Declaration of Paul Keglevic, Executive Vice President, Chief Financial Officer, and Co-Chief Restructuring Officer of Energy Future Holdings Corp., *et al.*, In support of First Day Motions " filed by Energy Future Holdings Corp. and certain other Debtors identified therein with the United States Bankruptcy Court for the District of Delaware (Case No. 14-10979-CSS).