

Determinations Committee Decision

Date:	June 23, 2014
Determinations Committee:	Japan
Meeting Date:	June 23, 2014

DC Issue 2014061601:	Has a Restructuring Credit Event occurred with respect to AIFUL Corporation?
3 rd Question for vote:	Does this DC agree that the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2(1)(b) of the DC Rules was Monday 16 June 2014, and does this DC agree that there is not sufficient information to determine the DC Question and therefore vote to extend the deadline for holding a binding vote on the DC Question?
Vote result	Yes
Votes	<p>15 "Yes" votes - Bank of America, N.A.</p> <p>Barclays Bank PLC</p> <p>BNP Paribas</p> <p>Citibank, N.A.</p> <p>Deutsche Bank AG</p> <p>Goldman Sachs International</p> <p>JPMorgan Chase Bank, N.A.</p> <p>Morgan Stanley & Co. International plc</p> <p>Nomura International plc</p> <p>Mizuho Securities Co., Ltd</p> <p>BlueMountain Capital Management, LLC</p> <p>Eaton Vance Management</p> <p>D.E. Shaw & Co., L.P.</p> <p>Elliott Management Corporation</p> <p>Pacific Investment Management Company, LLC</p>

6 th Question for vote:	<p>Does this DC agree to publish the following statement?</p> <p>“June 23, 2014: The DC agreed that there was sufficient Publicly Available Information to satisfy the requirements of Section 2.1(b) of the DC Rules but that there was not sufficient information to determine the DC Question. DC members voted to extend the deadline for holding a binding vote on the DC Question.”</p>
Vote result	Yes
Votes	<p>15 "Yes" votes - Bank of America, N.A.</p> <p>Barclays Bank PLC</p> <p>BNP Paribas</p> <p>Citibank, N.A.</p> <p>Deutsche Bank AG</p> <p>Goldman Sachs International</p> <p>JPMorgan Chase Bank, N.A.</p> <p>Morgan Stanley & Co. International plc</p> <p>Nomura International plc</p> <p>Mizuho Securities Co., Ltd</p> <p>BlueMountain Capital Management, LLC</p> <p>Eaton Vance Management</p> <p>D.E. Shaw & Co., L.P.</p> <p>Elliott Management Corporation</p> <p>Pacific Investment Management Company, LLC</p>