

Determinations Committee Decision

Date:	June 20, 2014
Determinations Committee:	Japan
Meeting Date:	June 19, 2014

DC Issue 2014061601:	Has a Restructuring Credit Event occurred with respect to AIFUL Corporation?
1 st Question for vote:	Does the DC agree to defer determination as to whether the supporting information provided to the DC Secretary constitutes sufficient Publicly Available Information to enable the DC to consider the DC Question in accordance with Section 2.1(b) of the DC Rules until Monday 23 June 2014?
Vote result	Yes
Votes	15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc Nomura International plc Mizuho Securities Co., Ltd BlueMountain Capital Management, LLC Eaton Vance Management D.E. Shaw & Co., L.P. Elliott Management Corporation Pacific Investment Management Company, LLC

2 nd Question for vote:	<p>Does the DC agree to publish the following statement:</p> <p>“The DC discussed whether the supporting information provided to the DC Secretary constitutes sufficient Publicly Available Information to enable the DC to consider the DC Question in accordance with Section 2.1(b) of the DC Rules. The DC Secretary informed the DC that additional supporting information (in Japanese) had been provided to the DC Secretary shortly before the DC meeting, which would be circulated to the DC once it had been translated. The DC agreed to meet again on Monday 23 June 2014 to consider the supporting information provided to the DC Secretary (both initial and subsequent) and voted to defer resolution of the issue until that meeting.”</p>
Vote result	Yes
Votes	<p>15 "Yes" votes - Bank of America, N.A.</p> <p>Barclays Bank PLC</p> <p>BNP Paribas</p> <p>Citibank, N.A.</p> <p>Deutsche Bank AG</p> <p>Goldman Sachs International</p> <p>JPMorgan Chase Bank, N.A.</p> <p>Morgan Stanley & Co. International plc</p> <p>Nomura International plc</p> <p>Mizuho Securities Co., Ltd</p> <p>BlueMountain Capital Management, LLC</p> <p>Eaton Vance Management</p> <p>D.E. Shaw & Co., L.P.</p> <p>Elliott Management Corporation</p> <p>Pacific Investment Management Company, LLC</p>