

Determinations Committee Decision

Date:	April 30, 2015
Determinations Committee:	Japan
Meeting Date:	April 30, 2015

DC Issue 2015041401	DC Resolutions regarding Kintetsu Corporation
1 st Question for vote:	<p>Does the Japan DC agree that:</p> <ul style="list-style-type: none"> i. for the purposes of the 2003 Credit Derivatives Definitions, a Succession Event did not occur with respect to Kintetsu Group Holding Co., Ltd. (code: 9041) (formerly known as Kintetsu Corporation); and ii. for the purposes of the 2014 Credit Derivatives Definitions, there is no Successor to the Relevant Obligations of the Kintetsu Group Holding Co., Ltd. (code: 9041) (formerly known as Kintetsu Corporation) pursuant to s. 2.2 thereof?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Morgan Stanley & Co. International plc Nomura International plc BlueMountain Capital Management, LLC D.E. Shaw Group & Co., L.P. Eaton Vance Management Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>