

**EXTERNAL REVIEW: NOVO BANCO S.A.**

**HYPERLINK TO EXHIBITS FOR THE BRIEF PRESENTED BY THE “YES”  
POSITION**

| <b>Document</b>   | <b>Hyperlink</b>  |
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| 1. Credit Derivatives Physical Settlement Matrix                                  | <a href="http://www.isda.org/c_and_a/docs/Credit-Derivatives-Physical-Settlement-Matrix-20140922.xlsx">http://www.isda.org/c_and_a/docs/Credit-Derivatives-Physical-Settlement-Matrix-20140922.xlsx</a>   |
| 2. Portuguese General Law on Credit Institutions and Financial Companies (RGICSF) | <a href="http://www.bportugal.pt/pt-PT/Legislacaoenormas/Documents/RegimeGeral.pdf">http://www.bportugal.pt/pt-PT/Legislacaoenormas/Documents/RegimeGeral.pdf</a><br>(in Portuguese)  |
| 3. Bank of Portugal decision dated 29 December 2015                               | <a href="https://www.bportugal.pt/en-US/OBancoeoEurosistema/Esclarecimentospublicos/Documents/Deliberation20151229_retransfer.pdf">https://www.bportugal.pt/en-US/OBancoeoEurosistema/Esclarecimentospublicos/Documents/Deliberation20151229_retransfer.pdf</a> |
| 4. Bank of Portugal press release announcing its decision of 29 December 2015     | <a href="http://www.bportugal.pt/en-US/OBancoeoEurosistema/ComunicadoseNotasdeInformacao/Pages/comb20151229-2.aspx">http://www.bportugal.pt/en-US/OBancoeoEurosistema/ComunicadoseNotasdeInformacao/Pages/comb20151229-2.aspx</a>                               |
| 5. Bloomberg screenshots  | Not publicly available.   |
| 6. Bank of Portugal decision dated 3 August 2014                                  | <a href="https://www.bportugal.pt/en-US/OBancoeoEurosistema/Co">https://www.bportugal.pt/en-US/OBancoeoEurosistema/Co</a>   |

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|   | <a href="#">municadoseNotasdeInformacao/Documents/Deliberation_3_Aug_2014_8pm.pdf</a>   |
| 7. EU Bank Recovery and Resolution Directive 2014/59/EU of 15 May 2014 ([2014] O.J. L173/190)   | <a href="http://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=CELEX:32014L0059&amp;from=EN">http://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=CELEX:32014L0059&amp;from=EN</a>   |
| 8. Law n° 23-A/2015   | <a href="https://dre.pt/application/file/66869077">https://dre.pt/application/file/66869077</a><br>(in Portuguese)  |
| 9. Decree-Law n° 31-A/2012  | <a href="https://dre.pt/application/file/315032">https://dre.pt/application/file/315032</a><br>(in Portuguese)  |
| 10. ISDA, “ <i>Proposed Amendments to the 2003 Credit Derivatives Definitions – Implementation Timing Proposal and List of Key Changes</i> ”, 15 July 2013        | <a href="http://www2.isda.org/attachment/NTc0Ng==/20130715%20CIn_Credit%20Definitions%20Implementation%20timing%20and%20key%20changes%20revised.pdf">http://www2.isda.org/attachment/NTc0Ng==/20130715%20CIn_Credit%20Definitions%20Implementation%20timing%20and%20key%20changes%20revised.pdf</a> |
| 11. ISDA, “ <i>Frequently Asked Questions- 2014 Credit Derivatives Definitions and Standard Reference Obligations: September 22, 2014 Go-Live</i> ”, 30 June 2014 | <a href="http://www2.isda.org/attachment/NjU5Nw==/ISDA%202014%20Credit%20Definitions%20FAQ%20v12_Clean.pdf">http://www2.isda.org/attachment/NjU5Nw==/ISDA%202014%20Credit%20Definitions%20FAQ%20v12_Clean.pdf</a>   |
| 12. ISDA, “ <i>Frequently Asked Questions- 2014 Credit</i>  | <a href="http://www2.isda.org/attachm">http://www2.isda.org/attachm</a>   |

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| <i>Derivatives Definitions and Standard Reference Obligations: October 6, 2014 Go-Live”, 2 October 2014</i> | <a href="#">ent/NzAyMA==/20141002%20Cln_ISDA%202014%20Credit%20Definitions%20FAQ.pdf</a> |
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