

Determinations Committee Decision

Date:	May 19, 2016
Determinations Committee:	EMEA (Europe)
Meeting Date:	May 19, 2016

DC Issue 2016041401	Has a Restructuring Credit Event occurred with respect to Norske Skogindustrier ASA?
1 st Question for vote:	Does this DC agree to continue discussions on this DC Question tomorrow, Friday May 20, 2016?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc Nomura International plc AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
2 nd Question for vote:	<p>Does this DC agree to publish the following meeting statement:</p> <p>“May 19, 2016: The EMEA DC met on Thursday 19 May 2016 to discuss the list of potential Deliverable Obligations of Norske Skogindustrier ASA. The DC resolved to meet again to continue discussions on this DC Question tomorrow, Friday May 20, 2016.”</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc Nomura International plc AllianceBernstein L.P.</p>

	<p>Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
--	-----------------------------------------------------------------------------------------------------------------------------------------------------------