

### Determinations Committee Decision

Date:	May 20, 2016
Determinations Committee:	Japan
Meeting Date:	May 20, 2016

<b>DC Issue 2016040301:</b>	<b>Has a Restructuring Credit Event occurred with respect to Sharp Corporation?</b>
1 <sup>st</sup> Question for vote:	Does this DC agree to defer consideration of this DC Question until Monday 23 May 2016?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A.                      Barclays Bank PLC                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Deutsche Bank AG                      Goldman Sachs International                      JPMorgan Chase Bank, N.A.                      Morgan Stanley &amp; Co. International plc                      Nomura International plc                      AllianceBernstein L.P.                      Citadel LLC                      Cyrus Capital Partners, L.P.                      Elliott Management Corporation                      Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
2 <sup>nd</sup> Question for vote:	<p>Does this DC agree to publish the following meeting statement:</p> <p><b>“May 20, 2016:</b> The Japan DC met on Friday 20 May 2016 to discuss the DC Question and agreed to meet again on Monday 23 May 2016 to continue discussions on the DC Question.”</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A.                      Barclays Bank PLC                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Deutsche Bank AG                      Goldman Sachs International                      JPMorgan Chase Bank, N.A.                      Morgan Stanley &amp; Co. International plc                      Nomura International plc                      AllianceBernstein L.P.</p>

	<p>Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
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