

**Final List of Deliverable Obligations For The 2016 Commonwealth of Puerto Rico Credit Derivatives
Auction Settlement Terms ¹ - published August 8, 2016**

Bonds:

Cusip	Issuer	coupon	Maturity
74514LKJ5	PUERTO RICO CMWLTH	5.250%	7/1/2017
74514LNA1	PUERTO RICO CMWLTH	5.500%	7/1/2017
74514LZW0	PUERTO RICO CMWLTH	3.900%	7/1/2017
745145YW	PUERTO RICO CMWLTH	6.000%	7/1/2018
745145YW6	PUERTO RICO CMWLTH	5.500%	7/1/2018
74514LNC7	PUERTO RICO CMWLTH	5.500%	7/1/2018
74514LTM9	PUERTO RICO CMWLTH	4.750%	7/1/2018
74514LZX8	PUERTO RICO CMWLTH	4.100%	7/1/2018
745145YZ	PUERTO RICO CMWLTH	6.000%	7/1/2019
745145YZ9	PUERTO RICO CMWLTH	5.500%	7/1/2019
74514LZY6	PUERTO RICO CMWLTH	4.250%	7/1/2019
74514LC47	PUERTO RICO CMWLTH	5.000%	7/1/2020
74514LA49	PUERTO RICO CMWLTH	4.000%	7/1/2021
74514LC54	PUERTO RICO CMWLTH	5.000%	7/1/2021
74514LA56	PUERTO RICO CMWLTH	4.125%	7/1/2022
74514LC62	PUERTO RICO CMWLTH	5.000%	7/1/2022
74514LJW8	PUERTO RICO CMWLTH	5.250%	7/1/2022
745145AX0	PUERTO RICO CMWLTH	4.500%	7/1/2023
74514LA64	PUERTO RICO CMWLTH	5.250%	7/1/2023
74514LJX6	PUERTO RICO CMWLTH	5.250%	7/1/2023
74514LST5	PUERTO RICO CMWLTH	5.700%	7/1/2023
74514LVK0	PUERTO RICO CMWLTH	5.000%	7/1/2023
74514LDC8	PUERTO RICO CMWLTH	5.000%	7/1/2024
74514LJY4	PUERTO RICO CMWLTH	5.250%	7/1/2024
74514LA80	PUERTO RICO CMWLTH	4.500%	7/1/2025
74514LDD6	PUERTO RICO CMWLTH	5.000%	7/1/2025
74514LJZ1	PUERTO RICO CMWLTH	5.250%	7/1/2025
74514LTU1	PUERTO RICO CMWLTH	5.250%	7/1/2025
745235L41	PBA	7.000%	7/1/2025
74514LA98	PUERTO RICO CMWLTH	5.500%	7/1/2026
74514LD38	PUERTO RICO CMWLTH	5.500%	7/1/2026
74514LKA4	PUERTO RICO CMWLTH	5.250%	7/1/2026
74514LTV9	PUERTO RICO CMWLTH	5.250%	7/1/2026

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules

7451455B4	PUERTO RICO CMWLTH	5.000%	7/1/2027
74514LQA8	PUERTO RICO CMWLTH	5.250%	7/1/2027
74514LB30	PUERTO RICO CMWLTH	5.750%	7/1/2028
74514LMF1	PUERTO RICO CMWLTH	5.000%	7/1/2028
74514LQK6	PUERTO RICO CMWLTH	5.000%	7/1/2028
74514LSU	PUERTO RICO CMWLTH	6.000%	7/1/2028
74514LSU2	PUERTO RICO CMWLTH	5.900%	7/1/2028
74514LVL8	PUERTO RICO CMWLTH	5.125%	7/1/2028
74514LWK9	PUERTO RICO CMWLTH	6.000%	7/1/2028
745235M57	PBA	5.650%	7/1/2028
745235M65	PBA	5.650%	7/1/2028
745235M73	PBA	5.650%	7/1/2028
745235M81	PBA	5.700%	7/1/2028
745145XZ	PUERTO RICO CMWLTH	6.000%	7/1/2029
745145XZ0	PUERTO RICO CMWLTH	5.500%	7/1/2029
74514LDE	PUERTO RICO CMWLTH	5.000%	7/1/2029
74514LDE4	PUERTO RICO CMWLTH	5.000%	7/1/2029
74514LMG9	PUERTO RICO CMWLTH	5.250%	7/1/2029
74514LZK6	PUERTO RICO CMWLTH	6.000%	7/1/2029
745235D57	PBA	5.250%	7/1/2029
74514LMH7	PUERTO RICO CMWLTH	5.250%	7/1/2030
74514LQB6	PUERTO RICO CMWLTH	5.250%	7/1/2030
74514LZL4	PUERTO RICO CMWLTH	5.375%	7/1/2030
74514LBM	PUERTO RICO CMWLTH	5.000%	7/1/2031
74514LBM8	PUERTO RICO CMWLTH	5.125%	7/1/2031
74514LMJ3	PUERTO RICO CMWLTH	5.250%	7/1/2031
74514LZM2	PUERTO RICO CMWLTH	5.500%	7/1/2031
74514LMK0	PUERTO RICO CMWLTH	5.250%	7/1/2032
74514LQE0	PUERTO RICO CMWLTH	5.250%	7/1/2032
74514LTW	PUERTO RICO CMWLTH	6.000%	7/1/2032
74514LTW7	PUERTO RICO CMWLTH	5.500%	7/1/2032
74514LTW7	PUERTO RICO CMWLTH	5.500%	7/1/2032
74514LZN0	PUERTO RICO CMWLTH	5.625%	7/1/2032
745235B34	PBA	5.000%	7/1/2032
74514LA23	PUERTO RICO CMWLTH	5.300%	7/1/2033
74514LC39	PUERTO RICO CMWLTH	5.000%	7/1/2033
74514LML8	PUERTO RICO CMWLTH	5.250%	7/1/2033
74514LPT8	PUERTO RICO CMWLTH	5.000%	7/1/2033
74514LVM6	PUERTO RICO CMWLTH	5.375%	7/1/2033
74514LZP5	PUERTO RICO CMWLTH	5.625%	7/1/2033
745235D65	PBA	5.250%	7/1/2033

745235VY4	PBA	5.375%	7/1/2033
74514LMM6	PUERTO RICO CMWLTH	5.250%	7/1/2034
74514LPX9	PUERTO RICO CMWLTH	5.000%	7/1/2034
74514LWQ6	PUERTO RICO CMWLTH	6.000%	7/1/2034
745235B67	PBA	5.750%	7/1/2034
74514LE8	PUERTO RICO CMWLTH	8.000%	7/1/2035
74514LE86	PUERTO RICO CMWLTH	8.000%	7/1/2035
74514LQF	PUERTO RICO CMWLTH	5.000%	7/1/2035
74514LWZ6	PUERTO RICO CMWLTH	6.000%	7/1/2035
74514LVX2	PUERTO RICO CMWLTH	5.875%	7/1/2036
74514LXH	PUERTO RICO CMWLTH	6.000%	7/1/2036
74514LXH5	PUERTO RICO CMWLTH	5.750%	7/1/2036
74514LXH5	PUERTO RICO CMWLTH	5.750%	7/1/2036
745235L74	PBA	6.750%	7/1/2036
745235VR9	PBA	5.000%	7/1/2036
74514LB6	PUERTO RICO CMWLTH	5.000%	7/1/2037
74514LB63	PUERTO RICO CMWLTH	5.125%	7/1/2037
74514LMN	PUERTO RICO CMWLTH	5.000%	7/1/2037
74514LMN4	PUERTO RICO CMWLTH	5.250%	7/1/2037
74514LVY	PUERTO RICO CMWLTH	7.000%	7/1/2037
74514LVY0	PUERTO RICO CMWLTH	6.500%	7/1/2037
745235B42	PBA	5.000%	7/1/2037
74514LVN	PUERTO RICO CMWLTH	6.000%	7/1/2038
74514LVZ	PUERTO RICO CMWLTH	6.000%	7/1/2038
74514LVZ7	PUERTO RICO CMWLTH	5.750%	7/1/2038
74514LB7	PUERTO RICO CMWLTH	6.000%	7/1/2039
74514LB71	PUERTO RICO CMWLTH	5.500%	7/1/2039
74514LVW4	PUERTO RICO CMWLTH	6.000%	7/1/2039
74514LWA1	PUERTO RICO CMWLTH	6.000%	7/1/2039
745235M40	PBA	5.625%	7/1/2039
74514LWR4	PUERTO RICO CMWLTH	6.000%	7/1/2040
74514LWS2	PUERTO RICO CMWLTH	6.500%	7/1/2040
74514LWX1	PUERTO RICO CMWLTH	6.500%	7/1/2040
74514LB89	PUERTO RICO CMWLTH	5.000%	7/1/2041
74514LYW	PUERTO RICO CMWLTH	6.000%	7/1/2041
74514LYW1	PUERTO RICO CMWLTH	5.750%	7/1/2041
745235R37	PBA	5.250%	7/1/2042