

Determinations Committee Decision

Date:	September 8, 2016
Determinations Committee:	ANZ
Meeting Date:	September 8, 2016

DC Issue 2016042701	ANZ SRO Resolutions
1 st Question for vote:	Does this DC agree, in accordance with Section 2.2(e) of the Standard Reference Obligation Rules, to publish SRO Identification Resolutions in respect of the bonds coloured in green in the Annex?
Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc Nomura International plc AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>
2 nd Question for vote:	<p>Does this DC agree to publish the below explanatory statement:</p> <p>"September 8, 2016: SRO Project – ANZ Determinations Committee publishes list of Standard Reference Obligations</p> <p>The ANZ resolved today, Thursday 8 September 2016, to publish SRO Identification Resolutions in respect of the bonds coloured in green in the Annex.</p> <p>These SRO Identification Resolutions are subject to challenge by Eligible Market Participants until 5:00pm (London time) on Thursday, 15 September 2016. Following such deadline and subject to there being no challenges received, the resolutions shall constitute the final SRO Identification Resolutions and the Potential SROs contained in the SRO Identification Resolutions will constitute the Standard Reference Obligations for the relevant Reference Entities and Seniority Levels and will be published.</p> <p>Please send any challenges to the SRO Administrator by 5.00pm (London time) on Thursday, 15 September 2016."</p>

Vote result:	Yes
Votes:	<p>15 "Yes" votes - Bank of America, N.A. Barclays Bank PLC BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Morgan Stanley & Co. International plc Nomura International plc AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Company, LLC</p> <p>0 "No" votes</p>

ANNEX

Reference Entity	ISIN	Seniority Level
Macquarie Bank Limited	XS0543111768	Subordinated
National Australia Bank Limited	US6325C1CD99	Senior
Australia and New Zealand Banking Group Limited	XS0493543986	Senior
Commonwealth Bank of Australia	XS0443708242	Subordinated
Westpac Banking Corporation	US961214BV49	Senior
Australia and New Zealand Banking Group Limited	XS0450880496	Subordinated
National Australia Bank Limited	XS1136227094	Subordinated
Commonwealth Bank of Australia	XS0490013801	Senior
Macquarie Bank Limited	XS1033977825	Senior