

Determinations Committee Decision

Date:	June 26, 2017
Determinations Committee:	Americas
Meeting Date:	June 26, 2017

<b>DC Issue 2017061401:</b>	<b>Has a Bankruptcy Credit Event occurred with respect to GenOn Energy, Inc.?</b>	
Question for vote:	<b>GenOn Energy Bankruptcy Question (2017061401)</b>  For purposes of publication of the Initial List of Deliverable Obligations, in respect of each obligation on the list provided, is such obligation a Deliverable Obligation for purposes of the Auction to be held with respect to GenOn Energy, Inc.? (Please see Annex.)	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	AllianceBernstein L.P.	Yes
	Bank of America N.A.	Yes
	Barclays Bank plc	Yes
	BNP Paribas	Yes
	Citadel LLC	Yes
	Citibank, N.A.	Yes
	Credit Suisse International	Yes
	Cyrus Capital Partners, L.P.	Yes
	Deutsche Bank AG	Yes
	Elliott Management Corporation	Yes
	Goldman Sachs International	Yes
	JPMorgan Chase Bank, N.A.	Yes
	Mizuho Securities Co., Ltd.	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes

## Annex

### Initial List of Deliverable Obligations for the 2017 GenOn Energy, Inc. Credit Derivatives Auction Settlement Terms<sup>1</sup> - published June 26, 2017

#### Bonds:

CUSIP	Issuer Name	Coupon	Maturity	
74971XAC1	GenOn Energy, Inc.	7.875%	6/15/2017	*Unless subject to Lock-Up
37244DAC3	GenOn Energy, Inc.	9.5%	10/15/2018	*Unless subject to Lock-Up
37244DAA7	GenOn Energy, Inc.	9.5%	10/15/2018	*Unless subject to Lock-Up
37244DAF6	GenOn Energy, Inc.	9.875%	10/15/2020	*Unless subject to Lock-Up

\*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the Lock-Up Agreement (defined below) with respect to such obligation (a "Locked-Up Obligation"). Obligations with the same CUSIP as a Locked-Up Obligation that are not subject to the Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction-Settled Transaction will not become obliged to adhere to the Lock-Up Agreement by virtue of their participation in the GenOn Energy, Inc. auction.

"Lock-Up Agreement" means the restructuring support agreement dated June 12, 2017, as amended, supplemented or modified from time to time, and attached as "Exhibit B" to the "Declaration of Mark A. McFarland, Chief Executive Officer of GenOn Energy, Inc., *et al.*, In Support of First Day Motions " filed by GenOn Energy Inc. and certain other Debtors identified therein with the United States Bankruptcy Court for the Southern District of Texas Houston Division (Case No. 17-33695-DRJ).

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<sup>1</sup> Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules