Determinations Committee Decision

Date:	September 19, 2017
Determinations Committee:	Asia excluding Japan (AEJ)
Meeting Date:	September 19, 2017

DC Issues 2017082301 / 2017082401	DC Resolutions
1st Question for vote:	In respect of the DC Question submitted in relation to Noble Group Limited (Issue Number 2017082401) (the "Noble Interpretation Question"), does the DC agree to extend the Coverage Election in respect of the Noble Interpretation Question to both 2014 Transactions and Updated 2003 Transactions?
Vote result:	Yes
Votes:	15 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Societe Generale Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC 0 "No" votes
2nd Question for vote:	Does the DC agree to rephrase the Noble Interpretation Question as follows: "In relation to the extension of the Noble Americas Borrowing Base Facility and any asserted Restructuring Credit Event in respect of which the Reference Entity is the guarantor, does the DC agree that Section 1.34 of the 2014 Definitions and Section 3.6 of the Updated 2003 Definitions (as applicable) should be interpreted as meaning that a Notice of Publicly Available Information must contain a copy, or a description in reasonable detail, of Publicly Available Information that is sufficient to confirm, amongst other things, whether the relevant guarantee of Noble Group Limited is a Qualifying Guarantee?"?
Vote result:	Yes
Votes:	15 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A.

	Credit Suisse International
	Deutsche Bank AG
	Goldman Sachs International
	JPMorgan Chase Bank, N.A.
	Societe Generale
	Mizuho Securities Co., Ltd.
	AllianceBernstein L.P.
	Citadel LLC
	Cyrus Capital Partners, L.P.
	Elliott Management Corporation
	Pacific Investment Management Co., LLC
	0 "No" votes
3rd Question for vote:	In relation to the extension of the Noble Americas Borrowing Base Facility and any asserted Restructuring Credit Event in respect of which the Reference Entity is the guarantor, does the DC agree that Section 1.34 of the 2014 Definitions and Section 3.6 of the Updated 2003 Definitions (as applicable) should be interpreted as meaning that a Notice of Publicly Available Information must contain a copy, or a description in reasonable detail, of Publicly Available Information that is sufficient to confirm, amongst other things, whether the relevant guarantee of Noble Group Limited is a Qualifying Guarantee?
Vote result:	Yes
Votes:	12 "Yes" votes - Bank of America N.A.
	Barclays Bank plc
	BNP Paribas
	Citibank, N.A.
	Credit Suisse International
	Deutsche Bank AG
	JPMorgan Chase Bank, N.A.
	Mizuho Securities Co., Ltd.
	AllianceBernstein L.P.
	Cyrus Capital Partners, L.P.
	Elliott Management Corporation
	Pacific Investment Management Co., LLC
	3 "No" votes - Goldman Sachs International
	Societe Generale
	Citadel LLC
4th Question for vote:	Does the DC agree to dismiss Issue Number 2017082301 in relation to Noble Group Limited?
Vote result:	Yes
Votes:	14 "Yes" votes - Bank of America N.A.
	Barclays Bank plc
	BNP Paribas
	Citibank, N.A.
	Credit Suisse International
	Deutsche Bank AG

	Goldman Sachs International
	Societe Generale
	Mizuho Securities Co., Ltd.
	AllianceBernstein L.P.
	Citadel LLC
	Cyrus Capital Partners, L.P.
	Elliott Management Corporation
	Pacific Investment Management Co., LLC
	1 "No" vote - JPMorgan Chase Bank, N.A.
5th Question for vote:	Does the DC agree to publish the DC Statement?
Vote result:	Yes
Votes:	15 "Yes" votes - Bank of America N.A.
	Barclays Bank plc
	BNP Paribas
	Citibank, N.A.
	Credit Suisse International
	Deutsche Bank AG
	Goldman Sachs International
	JPMorgan Chase Bank, N.A.
	Societe Generale
	Mizuho Securities Co., Ltd.
	AllianceBernstein L.P.
	Citadel LLC
	Cyrus Capital Partners, L.P.
	Elliott Management Corporation
	Pacific Investment Management Co., LLC
	0 "No" votes