

Determinations Committee Decision

Date:	11/09/2020
Determinations Committee:	EMEA
Meeting Date:	Email Vote

	DC SRO Identification Resolutions		
Question for vote:	Does the EMEA DC agree to publish an SRO Identification Resolution in respect of the Potential SRO identified below with respect to the corresponding Reference Entity specified below for the Senior Non-Preferred Level?		
	Reference Entity	ISIN No.	Seniority Level
	Mediobanca – Banca di Credito Finanziario S.p.A.	XS2106861771	Senior Non-Preferred
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.		
Vote result:	Yes		
Question for vote:	Does the EMEA DC agree to publish an SRO Identification Resolution in respect of the Potential SRO identified below with respect to the corresponding Reference Entity specified below for the Senior Non-Preferred Level?		
	Reference Entity	ISIN No.	Seniority Level
	Unicredit S.p.A.	XS1754213947	Senior Non-Preferred
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc		

	BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.									
Vote result:	Yes									
Question for vote:	<p>Does the EMEA DC agree to publish the following statement:</p> <p>The EMEA DC resolved to publish an SRO Identification Resolution in respect of each of the bonds identified below with respect to the corresponding Reference Entity specified below for the Senior Non-Preferred Level (i.e. for 2014 Transactions which incorporate the Additional Provisions for Senior Non-Preferred Reference Obligations published by ISDA on December 8, 2017 (the Senior Non-Preferred Supplement)). The attached resolution is subject to challenge by Eligible Market Participants until 5.00 pm London time on Friday 18 September 2020.</p> <p>Following such deadline and subject to there being no challenges received, the resolution shall constitute the final SRO Identification Resolution and the Potential SROs contained in the SRO Identification Resolution will constitute the Standard Reference Obligation for the corresponding Reference Entity specified below for the Senior Non-Preferred Level and will be published.</p> <p>Please send any challenges to the SRO Administrator by 5.00 pm London time on Friday 18 September 2020.</p> <table><tr><th>Reference Entity</th><th>ISIN No.</th><th>Seniority Level</th></tr><tr><td>Mediobanca – Banca di Credito Finanziario S.p.A.</td><td>XS2106861771</td><td>Senior Non-Preferred</td></tr><tr><td>Unicredit S.p.A.</td><td>XS1754213947</td><td>Senior Non-Preferred</td></tr></table>	Reference Entity	ISIN No.	Seniority Level	Mediobanca – Banca di Credito Finanziario S.p.A.	XS2106861771	Senior Non-Preferred	Unicredit S.p.A.	XS1754213947	Senior Non-Preferred
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Vote result:	Yes