## The Lebanese Republic Credit Event - Supplemental List (14 April 2020)

## Auction in respect of 2014 Transactions and Updated 2003 Transactions

Deliverable Obligation Number	Series No.	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor	Denomination
1	42 (Tranche 1 to 3)	XS0250882478	USD 2,092,469,000 8.25 per cent. Notes due 2021	12 April 2021	The Lebanese Republic	lssuer	USD 1,000 with integral multiples of USD 1,000 in excess thereoff.
2	54	XS0471737444	USD 250,000,000 7.00 per cent. Notes due 2024	03 December 2024	The Lebanese Republic	lssuer	USD 1,000 with integral multiples of USD 1,000 in excess thereoff.
3	55	XS0493540297	USD 1,200,000,000 6.375 per cent. Notes due 2020	09 March 2020	The Lebanese Republic	lssuer	USD 1,000 with integral multiples of USD 1,000 in excess thereoff.
4	57 (Tranche 1 to 4)	XS0559237796	USD 1,540,000,000 6.10 per cent. Notes due 2022	04 October 2022	The Lebanese Republic	lssuer	USD 1,000 with integral multiples of USD 1,000 in excess thereoff.
5	61 (Tranche 1 to 6)	XS0707820659	USD 1,600,000,000 6.60 per cent. Notes due 2026	27 November 2026	The Lebanese Republic	lssuer	USD 1,000 with integral multiples of USD 1,000 in excess thereoff.
6	66	XS0793155911	USD 800,000,000 6.25 per cent. Notes due 2025	12 June 2025	The Lebanese Republic	lssuer	USD 1,000 with integral multiples of USD 1,000 in excess thereoff.
7	67 (Tranche 1 to 3)	XS0859367194	USD 1,100,000,000 6.00 per cent. Notes due 2023	27 January 2023	The Lebanese Republic	lssuer	USD 1,000 with integral multiples of USD 1,000 in excess thereoff.
8	68 (Tranche 1 to 3)	XS0859366899	USD 1,000,000,000 6.75 per cent. Notes due 2027	29 November 2027	The Lebanese Republic	lssuer	USD 1,000 with integral multiples of USD 1,000 in excess thereoff.

71	XS0944226637	USD 600,000,000 6.15 per cent. Notes due 2020	19 June 2020	The Lebanese Republic	lssuer	
72 (Tranche 1 to 3)	XS1052421150	USD 700,000,000 5.80 per cent. Notes due 2020	14 April 2020	The Lebanese Republic	lssuer	
73	XS1196417569	USD 800,000,000 6.20 per cent. Notes due 2025	26 February 2025	The Lebanese Republic	lssuer	
74	XS1196419854	USD 1,400,000,000 6.65 per cent. Notes due 2030	26 February 2030	The Lebanese Republic	lssuer	
75 (Tranche 1 to 3)	XS1313647841	USD 538,467,000 6.25 per cent. Notes due 2024	04 November 2024	The Lebanese Republic	lssuer	
76 (Tranche 1 to 3)	XS1313675974	USD 893,197,000 6.65 per cent. Notes due 2028	03 November 2028	The Lebanese Republic	lssuer	
77	XS1313654623	USD 600,000,000 7.05 per cent. Notes due 2035	02 November 2035	The Lebanese Republic	lssuer	
78	XS1396347566	USD 700,000,000 6.65 per cent. Notes due 2024	22 April 2024	The Lebanese Republic	lssuer	
79	XS1396347723	USD 300,000,000 7.00 per cent. Notes due 2031	22 April 2031	The Lebanese Republic	Issuer	
80	XS1419879504	USD 500,000,000 6.25 per cent. Notes due 2022	27 May 2022	The Lebanese Republic	lssuer	
	72 (Tranche 1 to 3) 73 74 75 (Tranche 1 to 3) 76 (Tranche 1 to 3) 77 78 78	72 (Tranche 1 to 3) XS1052421150   73 XS1196417569   74 XS1196419854   75 (Tranche 1 to 3) XS1313647841   76 (Tranche 1 to 3) XS1313675974   77 XS1313654623   78 XS1396347566   79 XS1396347723	T2 (Tranche 1 to 3)   XS1052421150   USD 700,000,000 5.80 per cent. Notes due 2020     73   XS1196417569   USD 800,000,000 6.20 per cent. Notes due 2025     74   XS1196419854   USD 1,400,000,000 6.65 per cent. Notes due 2030     75 (Tranche 1 to 3)   XS1313647841   USD 538,467,000 6.25 per cent. Notes due 2024     76 (Tranche 1 to 3)   XS1313675974   USD 803,197,000 6.65 per cent. Notes due 2028     77   XS1313654623   USD 600,000,000 7.05 per cent. Notes due 2035     78   XS1396347566   USD 700,000,000 6.65 per cent. Notes due 2024     79   XS1396347723   USD 300,000,000 7.00 per cent. Notes due 2031	Image: Constraint of the second sec	11X5094220037USD 000,000 0.15 per cent. Notes due 202019 June 2020Republic72 (Tranche 1 lo 3)X51052421150USD 700,000,000 5.80 per cent. Notes due 202014 April 2020The Lebanese73X51196417569USD 800,000,000 6.20 per cent. Notes due 202526 February 2025The Lebanese74X51196419654USD 1,400,000,000 6.65 per cent. Notes due 203026 February 2030The Lebanese75 (Tranche 1 lo 3)X5131847841USD 538,467,000 6.25 per cent. Notes due 202404 November 2024The Lebanese76 (Tranche 1 lo 3)X51313675974USD 803,197,000 6.65 per cent. Notes due 202803 November 2028The Lebanese76 (Tranche 1 lo 3)X51313654623USD 600,000,000 7.05 per cent. Notes due 202802 November 2028The Lebanese77X51313654623USD 600,000,000 7.05 per cent. Notes due 203022 April 2034The Lebanese78X51396347566USD 700,000,000 6.65 per cent. Notes due 203422 April 2034The Lebanese79X51396347566USD 700,000,000 7.05 per cent. Notes due 203422 April 2034The Lebanese79X51396347566USD 700,000,000 7.05 per cent. Notes due 203422 April 2034The Lebanese79X51396347566USD 700,000,000 7.05 per cent. Notes due 203422 April 2034The Lebanese79X51396347723USD 300,000,000 7.05 per cent. Notes due 203422 April 2034The Lebanese79X51396347723USD 300,000,000 7.05 per cent. Notes due 203422 April 2034The Lebanese79X51396347723<	7.1X504422003701050 000,000 0.15 per cent. Notes due 2020110 June 2020RepublicHeidener72 (Tranche 1 to 3)X51052421150USD 700,000,000 5.80 per cent. Notes due 202014 April 2020The LebaneseIssuer73X51196417569USD 800,000,000 6.20 per cent. Notes due 202526 February 2025The LebaneseIssuer74X51196417569USD 1400,000,000 6.85 per cent. Notes due 202426 February 2020The LebaneseIssuer75 (Tranche 1 to 3)X51313647841USD 538,467,000 6.25 per cent. Notes due 202404 November 2024The LebaneseIssuer76 (Tranche 1 to 3)X51313647841USD 933,197,000 6.65 per cent. Notes due 202404 November 2028The LebaneseIssuer76 (Tranche 1 to 3)X5131365423USD 800,000,000 7.05 per cent. Notes due 202402 November 2028The LebaneseIssuer77X5131365423USD 800,000,000 7.05 per cent. Notes due 202402 November 2028The LebaneseIssuer77X5131865423USD 700,000,000 6.65 per cent. Notes due 202422 April 2024The LebaneseIssuer78X51396347566USD 700,000,000 6.65 per cent. Notes due 202422 April 2024The LebaneseIssuer79X51396347723USD 300,000,000 7.00 per cent. Notes due 202422 April 2024The LebaneseIssuer80X51396347723USD 300,000,000 7.00 per cent. Notes due 202122 April 2024The LebaneseIssuer79X51396347723USD 300,000,000 7.00 per cent. Notes due 202122 April 2024The Le

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19	81	XS1419879686	USD 500,000,000 6.40 per cent. Notes due 2023	26 May 2023	The Lebanese Republic	lssuer	US
20	82	XS1419879769	USD 1,000,000,000 6.85 per cent. Notes due 2029	25 May 2029	The Lebanese Republic	lssuer	US
21	83	XS1586230051	USD 1,250,000,000 6.85 per cent. Notes due 2027	23 March 2027	The Lebanese Republic	lssuer	US
22	84	XS1586230481	USD 1,000,000,000 7.00 per cent. Notes due 2032	23 March 2032	The Lebanese Republic	lssuer	US
23	85	XS1586230309	USD 750,000,000 7.25 per cent. Notes due 2037	23 March 2037	The Lebanese Republic	lssuer	US
24	86 (Tranche 1 to 2)	XS1720803326	USD 1,700,000,000 7.00 per cent. Notes due 2028	20 March 2028	The Lebanese Republic	Issuer	US
25	87 (Tranche 1 to 2)	XS1720805537	USD 2,500,000,000 7.15 per cent. Notes due 2031	20 November 2031	The Lebanese Republic	lssuer	US
26	88	XS1824238239	USD 1,500,000,000 8.20 per cent. Notes due 2033	17 May 2033	The Lebanese Republic	lssuer	US
27	89	XS1824238072	USD 1,500,000,000 8.25 per cent. Notes due 2034	17 May 2034	The Lebanese Republic	lssuer	US

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## Notes:

In relation to Deliverable Obligation Number 1, Series 42, the DC notes that the information published by the Reference Entity also refers to ISIN US52238NAL82. This is referenced in the Final Terms for Tranche 1 but is deleted by a subsequent erratum to the Final Terms for Tranche 1. Therefore, it appears to have been an error and has not been included on the Supplemental List.

The DC notes that the information published by the Reference Entity also includes reference to the Series 90 Notes (XS2083908645) and the Series 91 Notes (XS2083908132). In the absence of a public copy of the documents for Series 90 and 91, these Notes have not been included on the Supplemental List.

14/04/2020