

Determinations Committee Decision

Date:	March 13, 2012
Determinations Committee:	EMEA
Meeting Date:	March 13, 2012

Issue Number: 2012030901	Has a Restructuring Credit Event occurred with respect to The Hellenic Republic?
Question 1. for vote:	Does this DC agree to the publication of the Supplemental List of Deliverable Obligations in respect of The Hellenic Republic in the form attached?
Vote result:	YES
Votes:	<p>12 "YES" votes - Bank of America Merrill Lynch Barclays Credit Suisse Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Societe Generale D.E. Shaw Group BlueMountain Capital Elliott Management Corporation</p> <p>3 "NO" votes - Deutsche Bank AG Citadel LLC PIMCO</p>

The Hellenic Republic (Supplemental List)

Bonds

No.	ISIN No.	Description	Maturity Dates	Denomination	FIRM VOTES														
					Bank of America/ Merrill Lynch	Barclays	BNP Paribas	Credit Suisse	Deutsche Bank	Goldman Sachs	JPMorgan	Morgan Stanley	Société Générale	UBS	Blue Mountain Capital	Citadel	D.E. Shaw	Elliott Management Corporation	Pacific Investment Management
1	GR0128010676 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2023	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
2	GR0128011682 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2024	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
3	GR0128012698 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2025	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
4	GR0128013704 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2026	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
5	GR0128014710 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2027	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
6	GR0133006198 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2028	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
7	GR0133007204 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2029	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
8	GR0133008210 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2030	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
9	GR0133009226 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2031	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
10	GR0133010232 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2032	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
11	GR0138005716 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2033	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
12	GR0138006722 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2034	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
13	GR0138007738 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2035	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
14	GR0138008744 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2036	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	GR0138009759 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2037	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
16	GR0138010765 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2038	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
17	GR0138011771 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2039	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
18	GR0138012787 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2040	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
19	GR0138013793 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2041	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20	GR0138014809 *	New Bonds issued pursuant to Information Memorandum dated 24 February 2012	24 February 2042	EUR 1	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
21	GR0026111188	EUR 12,714,000 4.80% Treasury Bills due 9 March 2012	09 March 2012	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
22	GR0002087501	EUR 1,455,000,000 4.80% Treasury Bills due 9 March 2012	09 March 2012	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
23	CH0021839524	2.125% Bonds 2005-2013 of CHF 650,000,000	05 July 2013	CHF 5,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
24	IT0006527532	Repubblica Ellenica TF 5% 1999/2019 Bond of EUR 200,000,000	11 March 2019	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

25	JP530000BS19 **	The Hellenic Republic 12th JPY 30,000,000,000 5.25% Bonds due 1 February 2016	01 February 2016	JPY 100,000, JPY 1,000,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
26	JP530000CR76 **	The Hellenic Republic 9th JPY 20,000,000,000 Bonds due 14 July 2015	14 February 2015	JPY 100,000, JPY 1,000,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
27	JP530000CS83 **	The Hellenic Republic 15th JPY 40,000,000,000 5.00% Bonds due 22 August 2016	22 August 2016	JPY 100,000, JPY 1,000,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
28	XS0097010440	JPY 25,000,000,000 Euro Medium Term Note issued pursuant to the USD 20,000,000,000 Euro Medium Term Note Programme	30 April 2019	JPY 10,000,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
29	XS0110307930	EUR 200,000,000 6.14 per cent. Notes due 14 April 2028	14 April 2028	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
30	XS0147393861	(a) EUR 300,000,000 Floating Rate Notes due 2012 (b) EUR 150,000,000 Floating Rate Notes due 2012 (to be consolidated and form a single issue with the EUR 300,000,000 Floating Rate Notes due 15 May 2012 issued by the Republic on 15 May 2002)	Interest Payment Date falling in May 2012	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31	XS0165956672	EUR 400,000,000 4.59 per cent. Notes due 8 April 2016	08 April 2016	EUR 1,000 EUR 10,000 EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
32	XS0191352847	EUR 1,000,000,000 5.20 per cent. Bonds due 17 July 2034	17 July 2034	EUR 1,000 EUR 10,000 EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
33	XS0192416617	EUR 1,000,000,000 Floating Rate Notes due 10 May 2034	Interest Payment Date falling in May 2034	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
34	XS0223064139	EUR 400,000,000 Fixed to CMS Spread Linked Notes due 2025	Interest Payment Date falling on 6 July 2025	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
35	XS0223870907	EUR 250,000,000 Fixed to Floating Rate Capped Government Bonds due 2024	Interest Payment Date falling on 7 July 2024	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
36	XS0224227313	EUR 250,000,000 CMS - Linked Notes with Global Floor due 2020	Interest Payment Date falling on 13 July 2020	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	XS0251384904	EUR 250,000,000 CMS - Linked Notes with Coupon Floor due 2021	Interest Payment Date falling on 19 April 2021	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
38	XS0255739350	EUR 100,000,000 Fixed to Floating Rate Capped Government Bonds due 2021	Interest Payment Date falling on 31 May 2021	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
39	XS0256563429	EUR 150,000,000 Fixed to CMS Spread Linked Notes due 2021	Interest Payment Date falling on 9 June 2021	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
40	XS0260024277	EUR 2,100,000,000 Floating Rate Notes due 2018	Interest Payment Date falling on 5 July 2018	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
41	XS0260349492	EUR 130,000,000 Fixed to CMS Spread Linked Notes due 2026	Interest Payment Date falling on 10 July 2026	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
42	XS0357333029	(a) EUR 3,550,000,000 Floating Rate Notes due 11 April 2016 (b) EUR 550,000,000 Floating Rate Notes due 11 April 2016 (c) EUR 500,000,000 Floating Rate Notes due 11 April 2016 (d) EUR 1,000,000,000 Floating Rate Notes due 11 April 2016	Interest Payment Date falling on 11 April 2016	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
43	XS0372384064	USD 1,500,000,000 4.625 per cent. Bonds due 25 June 2013.	Interest Payment Date falling on 25 June 2013	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
44	XS0280601658	EUR 255,000,000 4.218 per cent. Guaranteed Notes due 2019	20 December 2019	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
45	XS0165688648	EUR 430,000,000 4.495 per cent. Guaranteed Notes due 2013	02 April 2013	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
46	XS0160208772	EUR 165,000,000 5.014 per cent. Guaranteed Notes due 2017	27 December 2017	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

47	FR0000489676	EUR 200,000,000 4.915 per cent. Guaranteed Notes due 2012	13 September 2012	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
48	XS0142390904	EUR 197,000,000 5.46 per cent. Guaranteed Notes due 2014	30 January 2014	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
49	XS0078057725	JPY 30,000,000,000 4.5% Notes issued pursuant to the USD 5,000,000,000 EMTN Programme	03 July 2017	JPY 10,000,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
50	XS0079012166	JPY 50,000,000,000 3.80 per cent. Notes due 2017 issued pursuant to the USD 10,000,000,000 Euro Medium Term Note Programme	08 August 2017	JPY 1,000,000 JPY 10,000,000 JPY 100,000,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
51	XS0097596463	EUR 70,000,000 15 Year Euro CMS Indexed Notes with Embedded Floor issued pursuant to USD 20,000,000,000 Euro Medium Term Note Programme	21 May 2014	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
52	XS0097598329	EUR 110,000,000 20 Year Euro CMS Indexed Notes with Embedded Floor issued pursuant to USD 20,000,000,000 Euro Medium Term Note Programme	03 June 2019	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
53	XS0286916027	EUR 280,000,000 Fixed to CMS Spread Linked Notes due 2019	Interest Payment Date on 22 February 2019	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
54	GR1150001666	EUR 320,000,000 4.851 per cent. Notes due 19 September 2016	19 September 2016	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
55	XS0198741687	EUR 160,000,000 4.301 per cent. Fixed Rate Guaranteed Notes due 2014	12 August 2014	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
56	XS0193324380	EUR 250,000,000 Floating Rate Guaranteed Notes due 2016	24 May 2016	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
57	FR0010027557	EUR 200,000,000 4.68 per cent. Guaranteed Notes due 2015	29 October 2015	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
58	XS0169599361	EUR 105,000,000 Floating Rate Notes due 2013	03 June 2013	EUR 10,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
59	JP530005AR32 **	JPY 10,000,000,000 7.35% Bonds due March 2015	03 March 2015	JPY 100,000, JPY 1,000,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
60	JP530005ASC0 **	JPY 8,700,000,000 4.5% Bonds due December 2016	06 December 2016	JPY 100,000, JPY 1,000,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
61	XS0308854149	EUR 200,940,000 5.008% Guaranteed Notes due 2017	18 July 2017	EUR 60,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
62	XS0121591704 ***	EUR 650,000,000 Floating Rate Asset-Backed Notes due 2013	20 January 2013	EUR 10,000															
63	XS0591469639 ***	EUR950,000,000 Floating Rate Notes due February 2014 issued under the EUR20,000,000,000 Euro Medium Term Note Programme	Interest Payment Date falling in or nearest to February 2014	EUR 100,000															
64	XS0140322743 ***	EUR 355,000,000 Floating Rate Asset-Backed Notes due 2019	31 March 2019	EUR 1,000															

NOTES

* For the avoidance of doubt, the GDP-linked Securities which are issued with the New Bonds can be detached from the New Bonds and accordingly do not need to be transferred with the New Bonds in settlement of RAST trades.

** We assume that coupons have not been stripped from the principal portion of these Bonds

***These Bonds have been added to the Supplemental List and will be considered for inclusion on the Final List by the Determinations Committee (DC).

GENERAL NOTE

It was proposed to the DC Secretary that the exchange proceeds of the Greek exchange offer should be included on the Supplemental List as proposed Deliverable Obligations. The DC Secretary has not done so because the DC has already considered this proposal and determined that the exchange proceeds should not be included as Deliverable Obligations (except to the extent that the Bonds listed in Numbers 1-20 (inclusive) constitute Deliverable Obligations in their own right).