

Determinations Committee Decision

Date:	November 22, 2010
Determinations Committee:	EMEA
Meeting Date:	November 17, 2010

Issue Number: 2009081701	Historical Succession Events List:
Question 1. for vote:	Do you agree that a Succession Event did NOT occur with respect to HDI Industrie Versicherung AG on 24 September 2007, and that HDI-Gerling Industrie Versicherung AG was NOT a Successor to HDI Industrie Versicherung AG at that time?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas RBS Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Rabobank International Elliott Management Corporation</p> <p>0 "No" votes</p>
Question 2. for vote:	Do you agree that a Succession Event DID occur with respect to Gerling-Konzern Allgemeine Versicherungs-Aktiengesellschaft on 24 September 2007, and that HDI-Gerling Industrie Versicherung AG was a Successor to Gerling-Konzern Allgemeine Versicherungs-Aktiengesellschaft at that time?
Vote result:	YES
Votes:	<p>15 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas RBS Citadel Investment Group LLC D.E. Shaw Group BlueMountain Capital Rabobank International Elliott Management Corporation</p> <p>0 "No" votes</p>