

SNS Bank N.V. Auction (Final List)

Bond Number	ISIN No.	Security Description:	Maturity Date	Denomination	FIRM VOTES														
					Bank of America/ Merrill Lynch	Barclays	BNP Paribas	Citi	Credit Suisse	Deutsche Bank	Goldman Sachs	JPMorgan	Morgan Stanley	UBS	Blue Mountain Capital	Citadel	D.E. Shaw	Elliott	PIMCO
1	XS0479021932	EUR 500,000,000 (Tranche 1) and EUR 100,000,000 (Tranche 2) Senior Fixed Rate Notes due July 2013	18-Jul-13	EUR 50,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 99,000. No Notes in definitive form will be issued with a denomination above EUR 99,000.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
2	XS0185887576	EUR 400,000,000 (Tranche 1) and EUR 500,000,000 (Tranche 2) 4.625 per cent. Fixed Rate Notes due 2014	18-Feb-14	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
3	XS0714735890	EUR 301,257,000 6.625 per cent. Senior Notes due 2016	30-Nov-16	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
4	XS0367662987	Up to EUR 800,000,000 Floating Rate Notes due 30 June 2014	30-Jun-14	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
5	XS0371519983	Up to EUR 500,000,000 Floating Rate Notes due 31 July 2014	31-Jul-14	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
6	XS0162373889	EUR 8,000,000 CMS linked Floating Rate Notes due 2015	7-Feb-15	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
7*	XS0330119206	EUR 8,844,000 Zero Coupon Notes due 16 November 2015	16-Nov-15	EUR 50,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 99,000. No Notes in definitive form will be issued with a denomination above EUR 99,000.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
8	XS0238485972	EUR 10,000,000 Floating Rate Notes due December 2015	14-Dec-15	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
9	XS0197373813	EUR 16,500,000 Floating Rate Notes due 2 January 2016	2-Jan-16	EUR 1,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
10	XS0242881372	CHF 15,000,000 2.57 Per Cent. Notes due February 2016	1-Feb-16	CHF 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
11	XS0245367775	EUR 6,500,000 Floating Rate Notes due February 2016	24-Feb-16	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
12	XS0494764185	EUR 50,000,000 Floating Rate Notes due March 2016	22-Mar-16	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
13	XS0248583089	EUR 15,000,000 4.00 Per cent. Fixed and Floating Rate Notes due 04 April 2016	4-Apr-16	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
14	XS0250033221	EUR 5,000,000 Floating Rate Notes due April 2016	19-Apr-16	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	XS0248703836	EUR 5,000,000 Index Linked Interest Notes	20-Apr-16	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
16	XS0255121468	EUR 3,000,000 Step-up Fixed Rate Notes due 23 May 2016	23-May-16	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
17	XS0265051192	EUR USD 11,000,000 Fixed Rate Notes due 22 August 2016	22-Aug-16	USD 100,000.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
18	XS0268770673	EUR30,000,000 4.25 per cent. Fixed Rate Notes due September 2016	26-Sep-16	EUR 50,000.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
19	XS0271456807	EUR 11,000,000 CMS Linked Notes due October 2016	24-Oct-16	EUR 50,000.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20	XS0272646380	EUR 9,700,000 CMS Linked Notes due 2016	30-Oct-16	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
21	XS0206162298	EUR 33,000,000 Fixed Rate changing into EUR CMS and 3-Month EURIBOR Spread Range Notes due November 2016	22-Nov-16	EUR 1,000 and EUR 10,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
22	XS0206024498	EUR 11,300,000 CMS linked Notes due 2016	26-Nov-16	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
23	XS0285107057	Up to EUR 25,000,000 Floating Rate Notes due January 30, 2017	30-Jan-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
24	XS0286612402	EUR 15,000,000 4.515% Fixed Rate Notes due February 2017	13-Feb-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

25	XS0286746432	EUR 100,000,000 (Tranche 1) and EUR 50,000,000 (Tranche 2) Floating Rate Notes due 13 February 2017	13-Feb-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
26	XS0287370414	EUR 5,000,000 4.85 Fixed Rate Callable Notes due February, 2017	21-Feb-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
27	XS0185710216	EUR 2,500,000 Quanto Curve Steepness Notes Due March 2017	1-Mar-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
28	XS0290732360	EUR5,000,000 CMS Linked Interest Notes due March 2017	12-Mar-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
29	XS0214702879	EUR 20,000,000 Floored Bear CMS Linked Timer Notes due 2015 under the Euro 20,000,000,000 Debt Issuance Programme	24-Mar-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
30	XS0292515920	EUR 35,000,000 4.15 per cent. Fixed Rate to Floating Rate Notes due 3 April 2017	3-Apr-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
31	XS0294781983	EUR5,000,000 Fixed Rate to Floating Rate Switchable Notes due April 2017	18-Apr-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
32	XS0303512825	EUR 25,000,000 10Yr Floored CMS-Linked Notes due June 2017	6-Jun-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
33	XS0326279782	EUR 40,000,000 5.00 per cent. Fixed Rate to Floating Rate Notes due 30 October 2017	30-Oct-17	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
34	XS0336307607	EUR 20,000,000 Index Linked Notes due 2017	14-Dec-17	EUR 500,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
35	XS0280468397	EUR 12,000,000,000 4.57% Callable Notes due 2017	28-Dec-17	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
36	XS0241055473	EUR 10,000,000 Fixed and Floating Rate Notes due January 2018	23-Jan-18	EUR 1,000,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37	XS0182580646	EUR 5,000,000 CMS linked Floating Rate Notes due 2018	16-Apr-18	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
38	XS0166373786	EUR 10,000,000 CMS linked Floating Rate Notes due 2018	16-Apr-18	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
39**	XS0304004459	SKK 750,000,000 Fixed Rate Notes due 2027	6-Jun-27	SKK 2,000,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
40	XS0255749318	EUR 20,000,000 Index Linked Notes due May 2018	26-May-18	EUR 50,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
41	XS0416768686	EUR 1,600,000,000 (Tranche 1), EUR 230,000,000 (Tranche 2) and EUR 170,000,000 (Tranche 3) Senior Fixed Rate Guaranteed Notes due March 2014	10-Mar-14	EUR 50,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 99,000. No Notes in definitive form will be issued with a denomination above EUR 99,000.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
42	[INTENTIONALLY BLANK]	[INTENTIONALLY BLANK]	[INTENTIONALLY BLANK]	[INTENTIONALLY BLANK]															
43	XS0460318495	EUR 1,000,000,000 Covered Bonds Series 8 guaranteed as to payment of principal and interest by SNS Covered Bond Company B.V.	27-Oct-16	EUR 50,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 99,000. No Covered Bonds in definitive form will be issued with a denomination above EUR 99,000.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
44	XS0544664989	EUR 1,000,000,000 3.50 per cent. Covered Bonds Series 10 due 2020 guaranteed as to payment of principal and interest by SNS Covered Bond Company B.V.	28-Sep-21	EUR 50,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 99,000. No Covered Bonds in definitive form will be issued with a denomination above EUR 99,000.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
45	XS0822050125	EUR 1,000,000,000 2.125 per cent. Covered Bonds Series 11, due August 2017 guaranteed as to payment of principal and interest by SNS Covered Bond Company B.V.	30-Aug-18	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 199,000. No Covered Bonds in definitive form will be issued with a denomination above EUR 199,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
46	XS0205235491	EUR 17,700,000 CMS Linked Floating Rate Notes due 2019	2-Dec-19	EUR 10,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
47	XS0205874315	EUR 3,000,000 Capped Floating Rate Notes due December 2019	3-Dec-19	EUR 10,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
48	XS0203925762	EUR 30,000,000 Floating Rate Notes due October 2013	25-Oct-13	EUR 100,000	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes

Notes:

- * Bond 7 is an Accreting Obligation. The outstanding principal balance of Bond 7 is to be advised.
- ** Bond 39 was denominated in Slovakian Koruna on issue and has since been redenominated in EUR.