

Determinations Committee Decision

Date:	April 30, 2013
Determinations Committee:	EMEA (Europe)
Meeting Date:	April 30, 2013

DC Issue 2013042401:	Has a Restructuring Credit Event occurred with respect to Bankia S.A.?
1 st Question for vote:	Does the DC agree to publish the following statement? “ April 30th, 2013: The DC met to continue to discuss the Auctions to potentially be held in respect of Bankia S.A.. The DC agreed to reconvene at a future date to be determined and to commence discussions regarding Deliverable Obligations at that time.”
Vote result:	Yes
Votes:	15 "Yes" votes – Bank of America Merrill Lynch Barclays Citibank Credit Suisse Deutsche Bank Goldman Sachs JPMorgan Chase Bank Morgan Stanley UBS BNP Paribas Citadel D.E. Shaw BlueMountain Capital

	<p>PIMCO</p> <p>Elliott Management Corporation</p> <p>0 "No" votes</p>
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